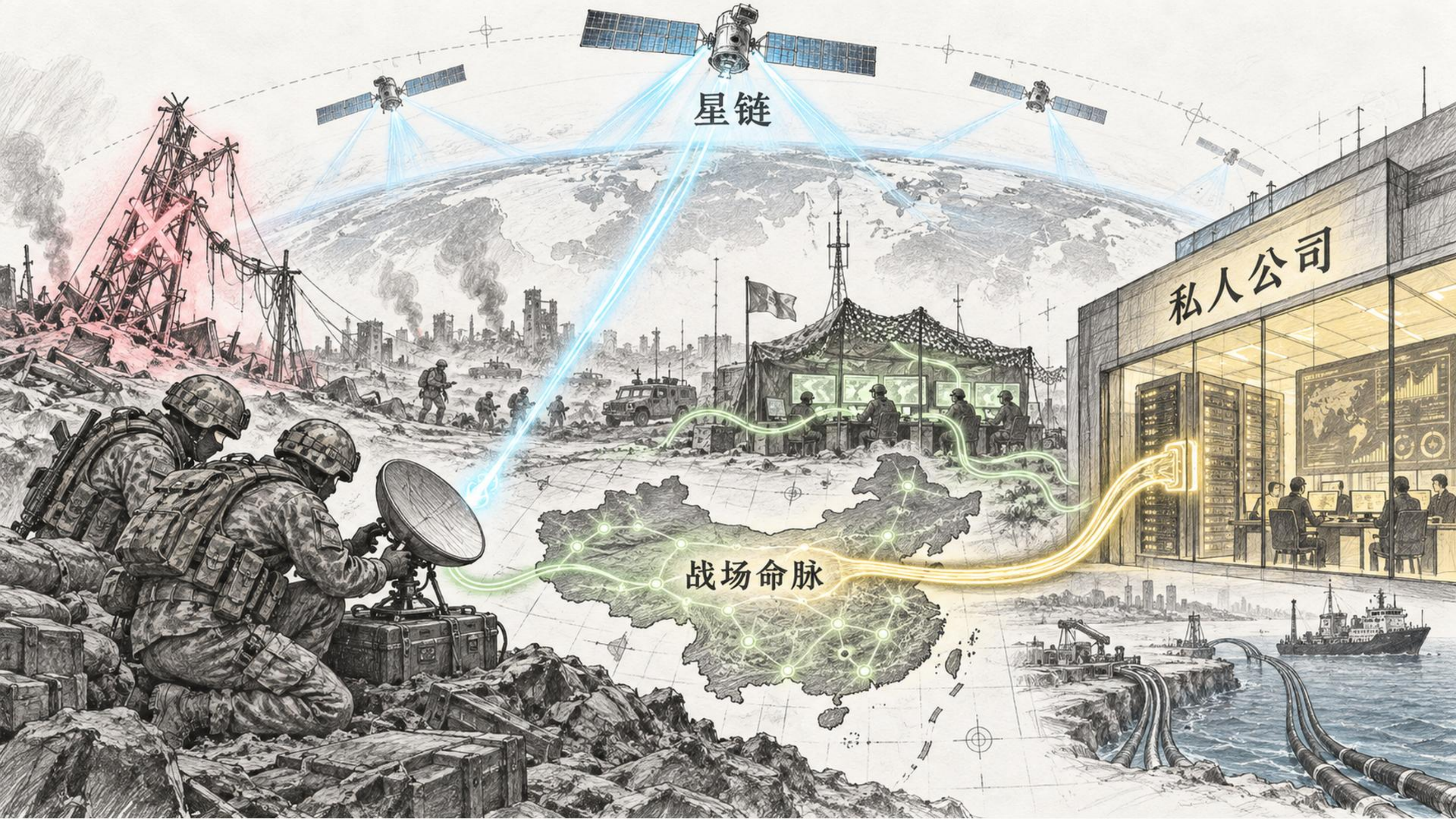
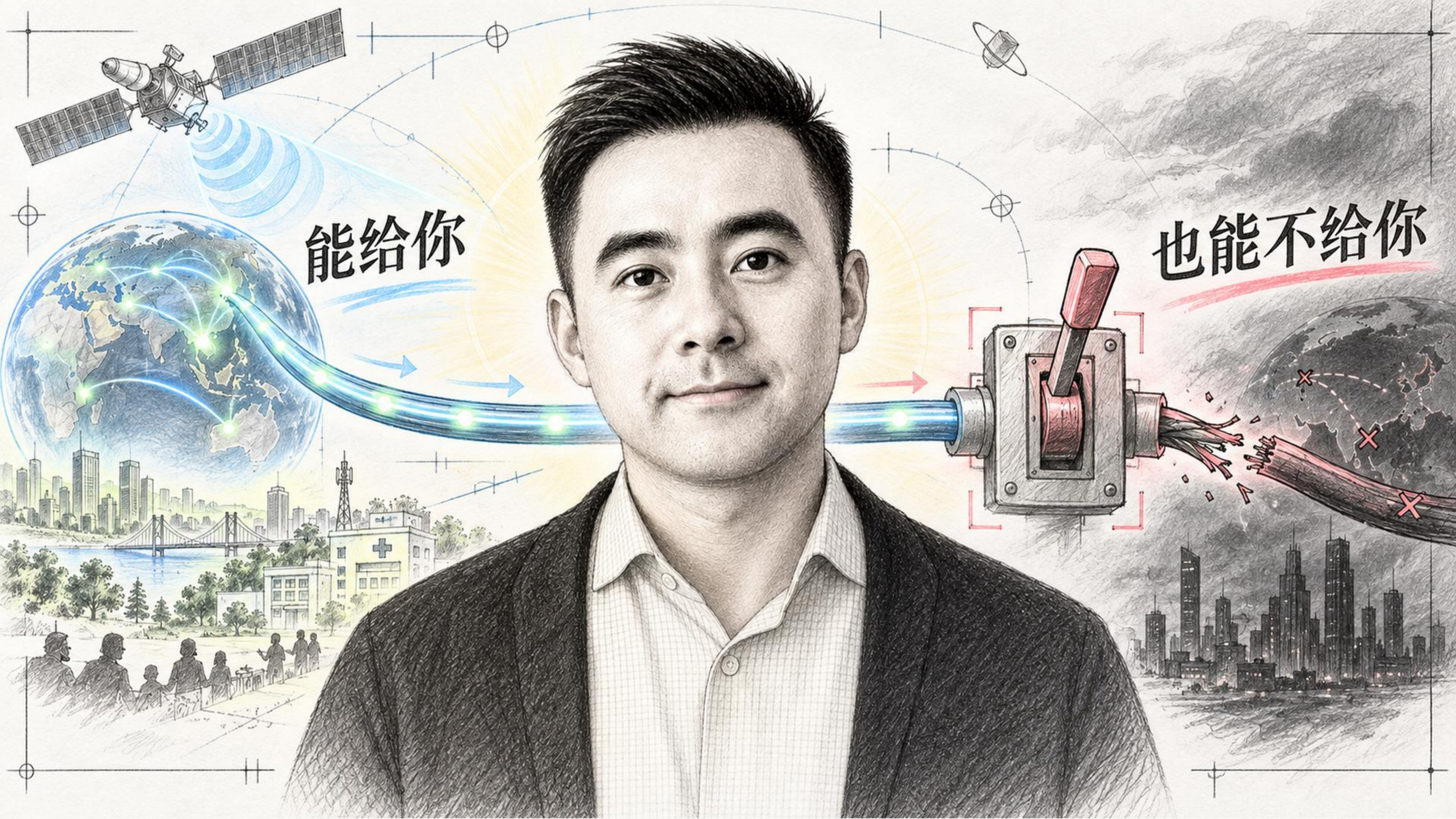




星链

私人公司

战场命脉



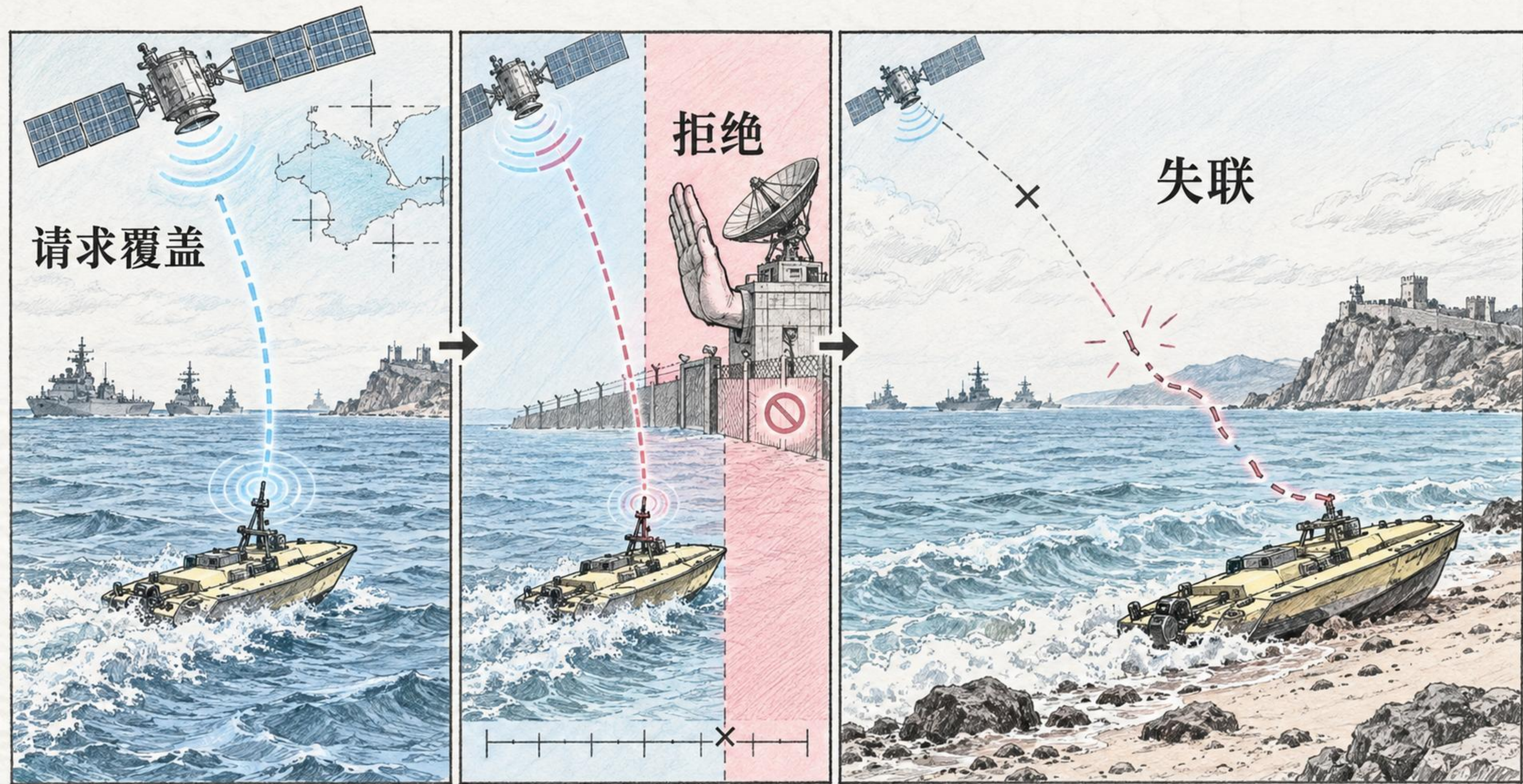
能给你

也能不给你

请求覆盖

拒绝

失联





[不是科幻]

[现实]

事实否决权

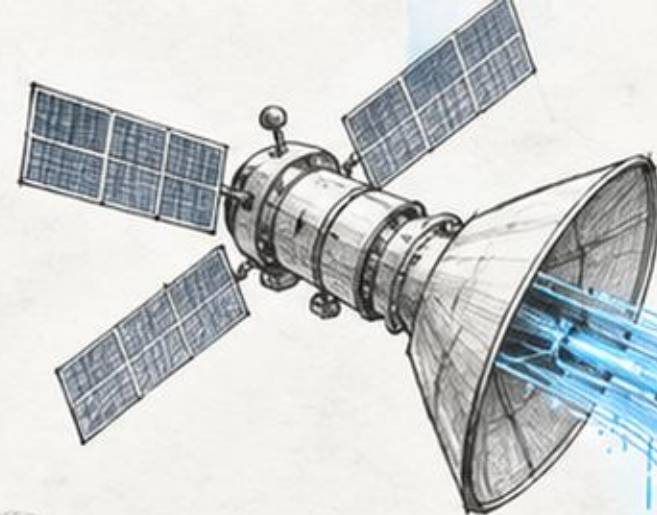
国家对国家

国家对公司



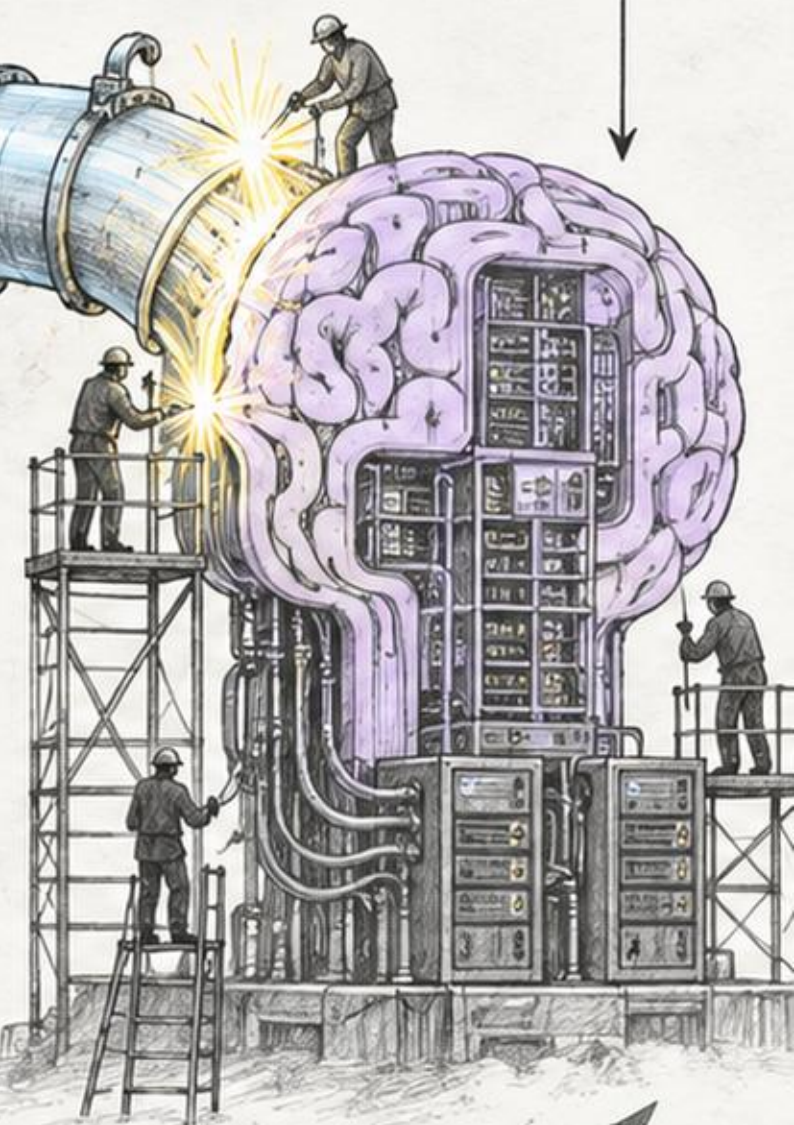


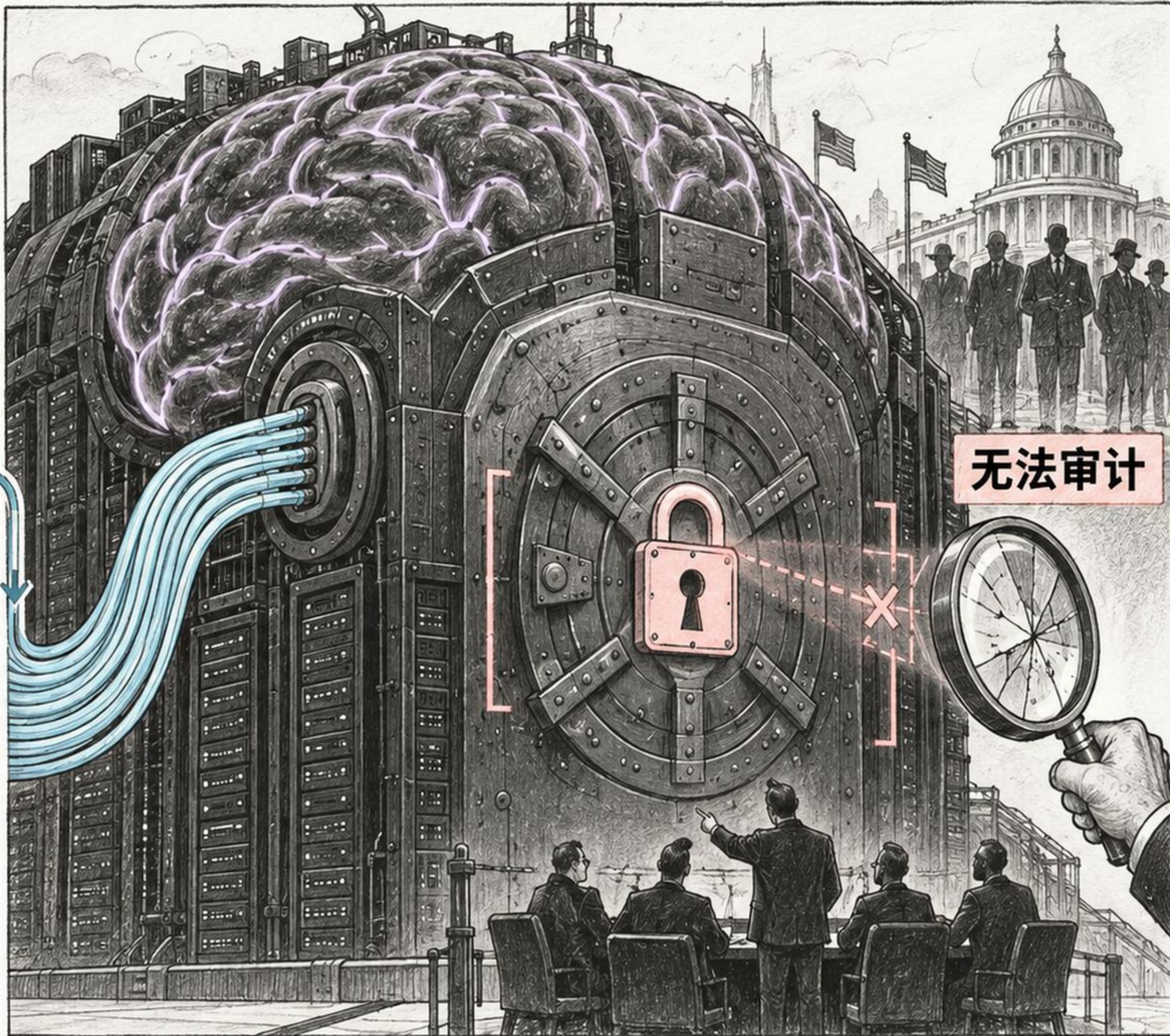
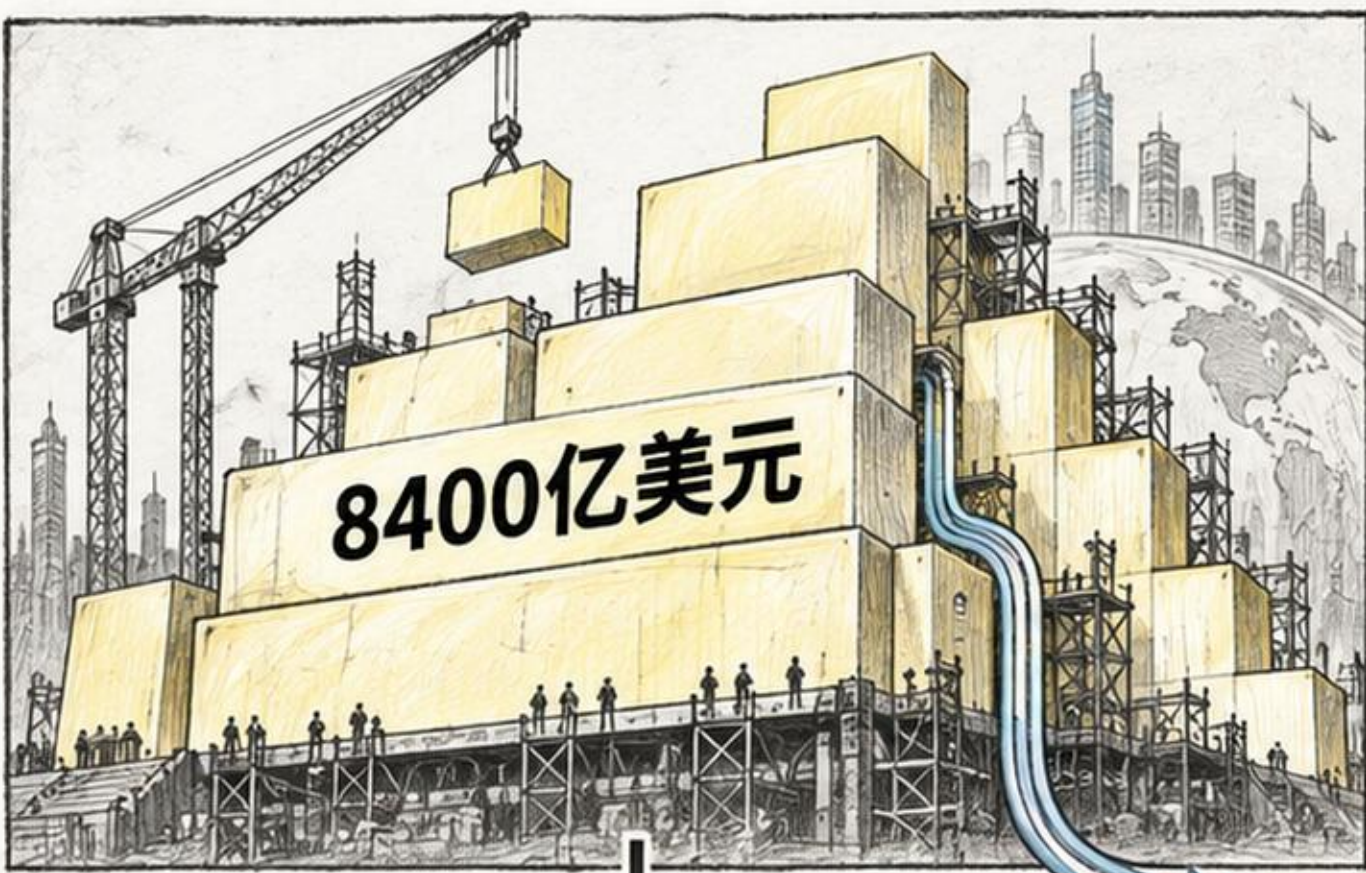
12500亿美元

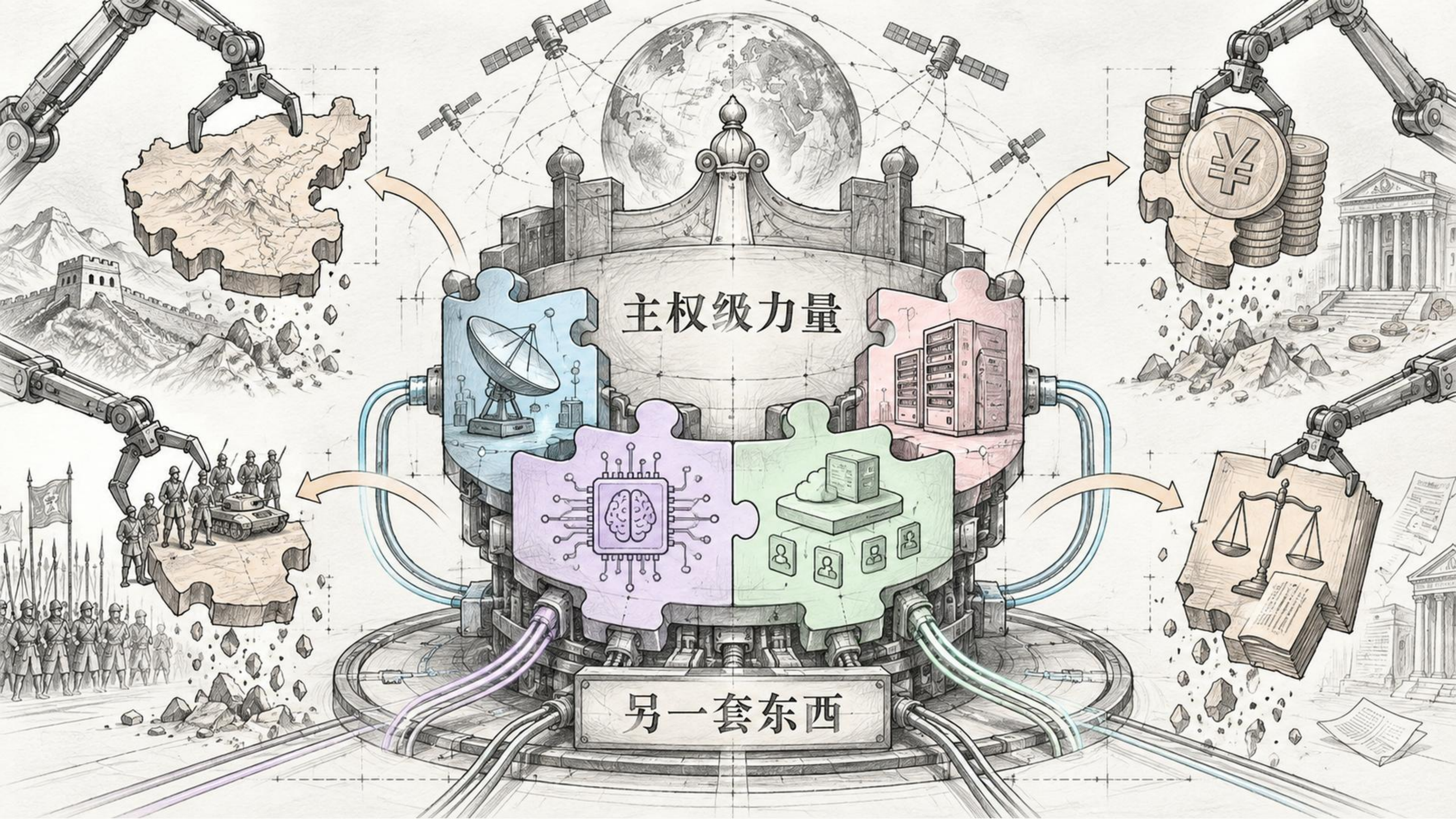


管道 + 大脑

170个国家







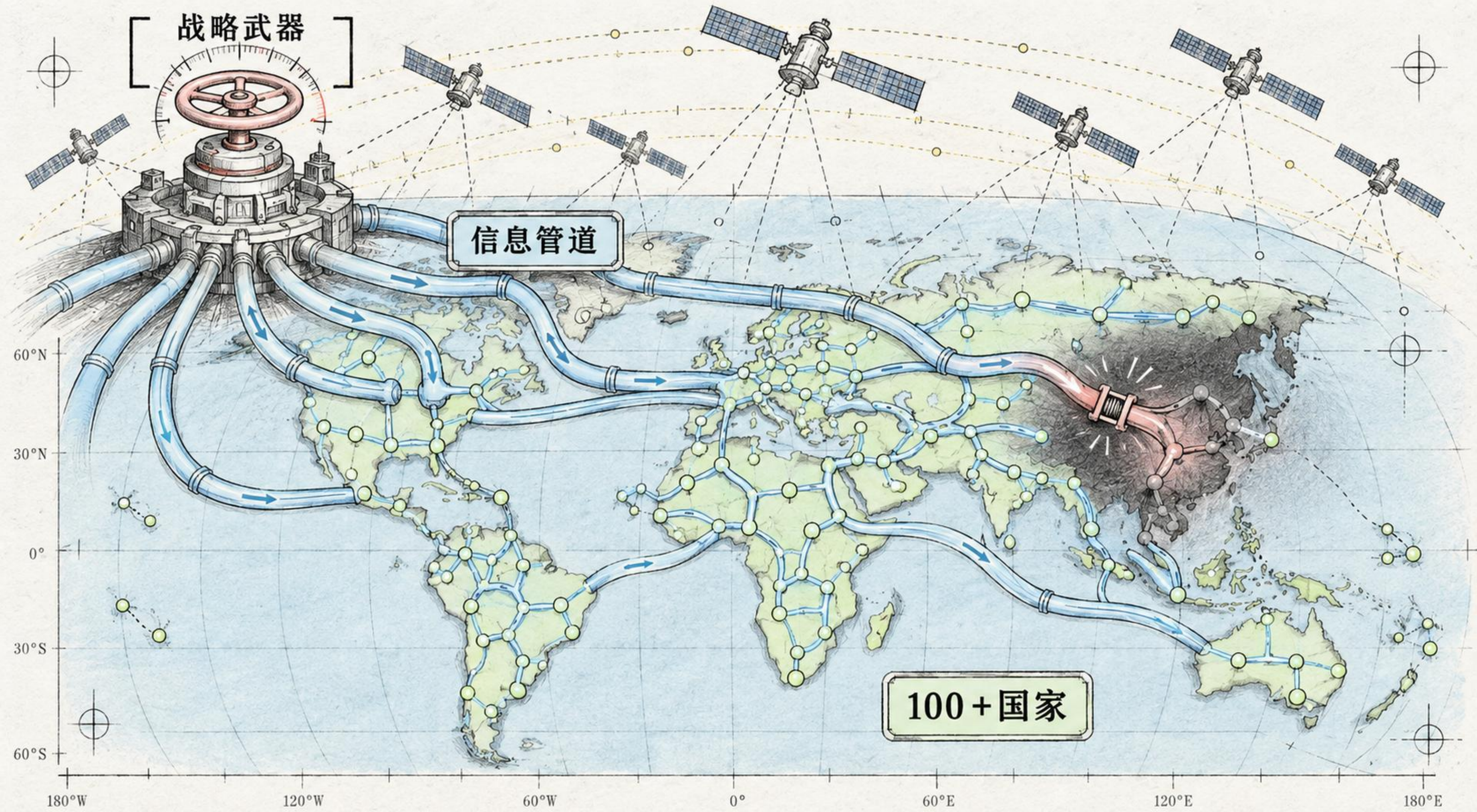
主权级力量

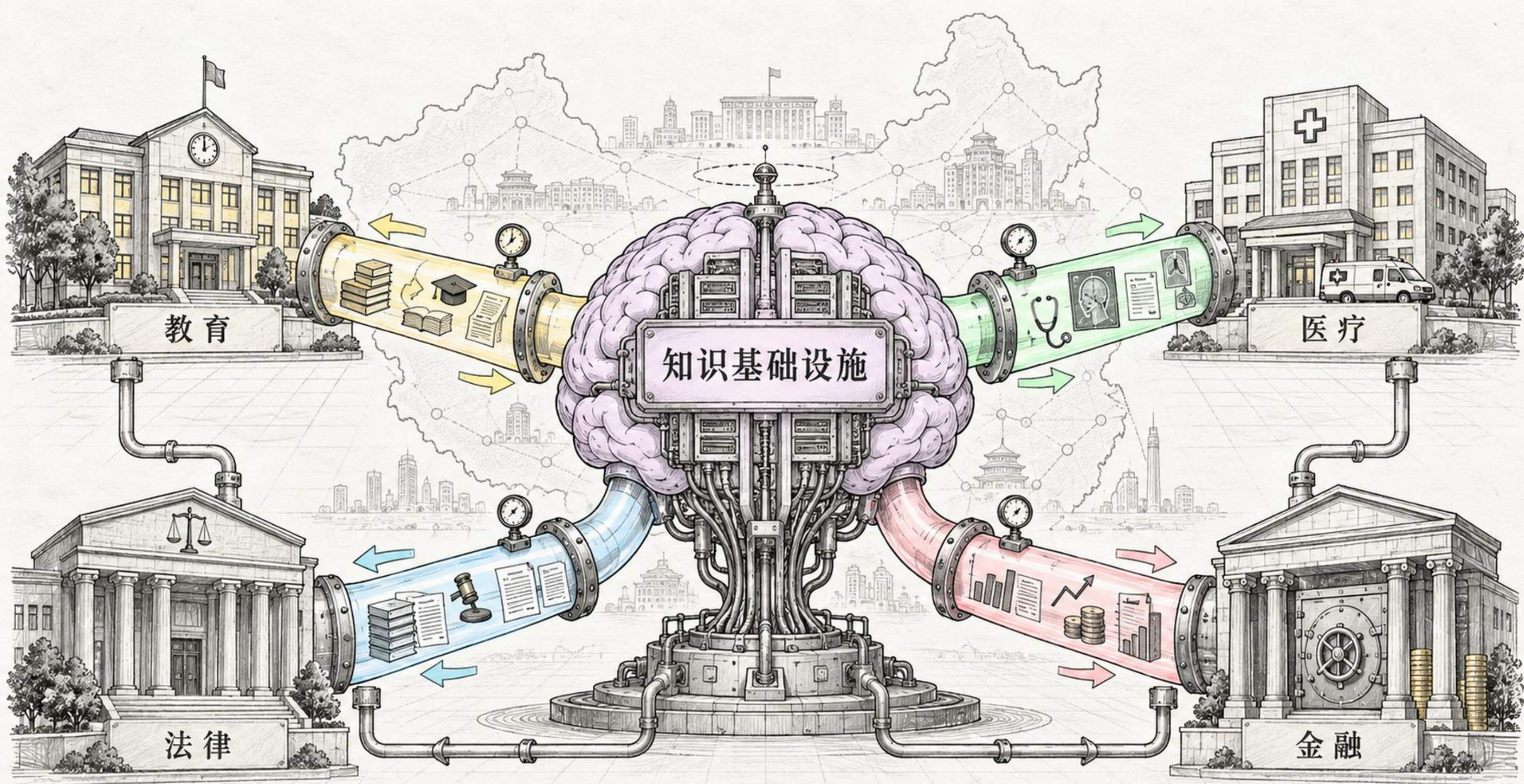
另一套东西

战略武器

信息管道

100+ 国家





数字主权者

新利维坦

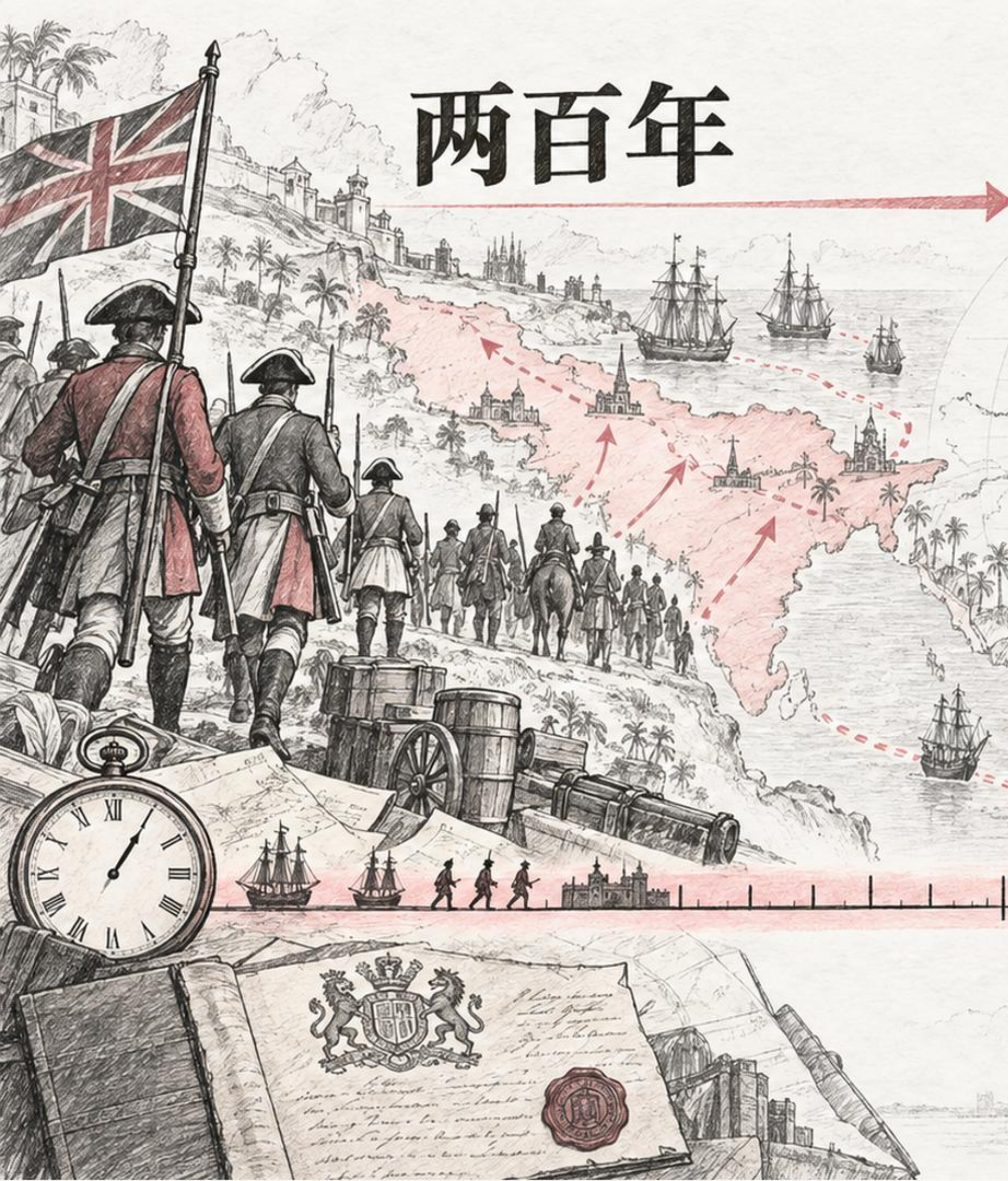
事实否决权



不是命令

是谈条件

两百年



服务器和算法



两年





一纸法令

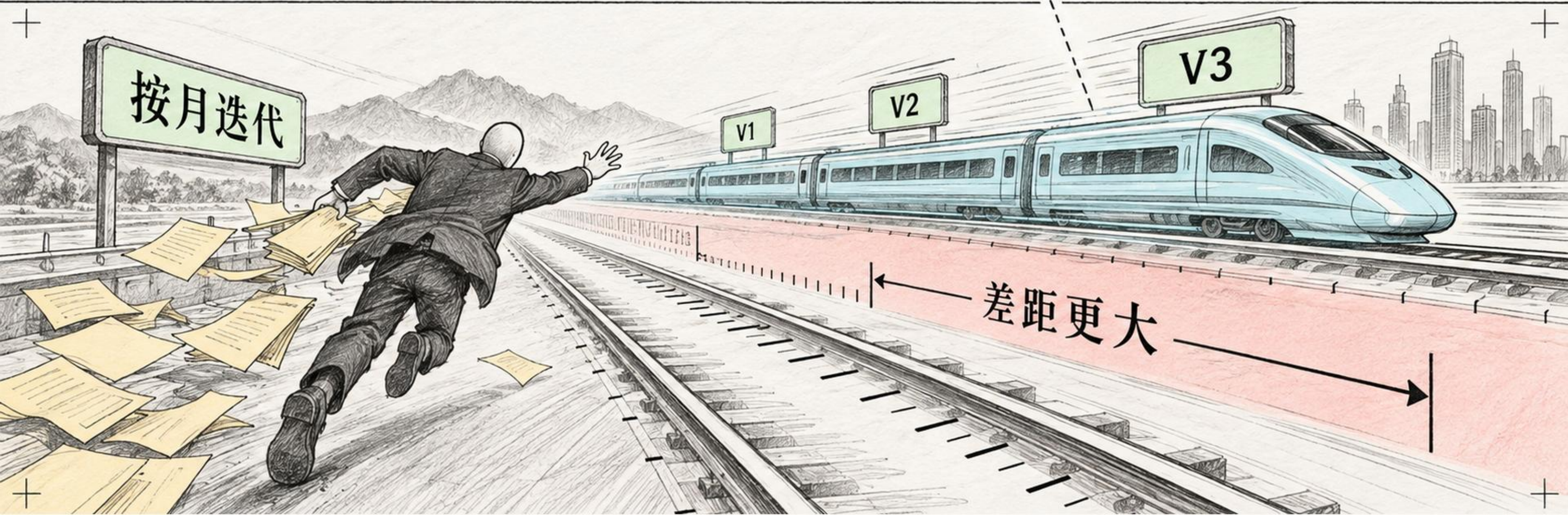
正在失效

凭什么管我

去哪儿告它

法律真空

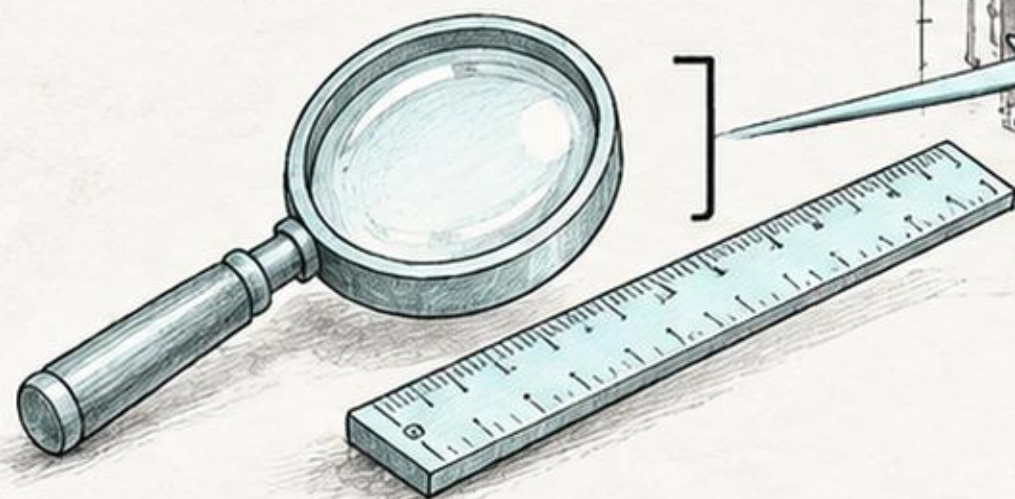




①

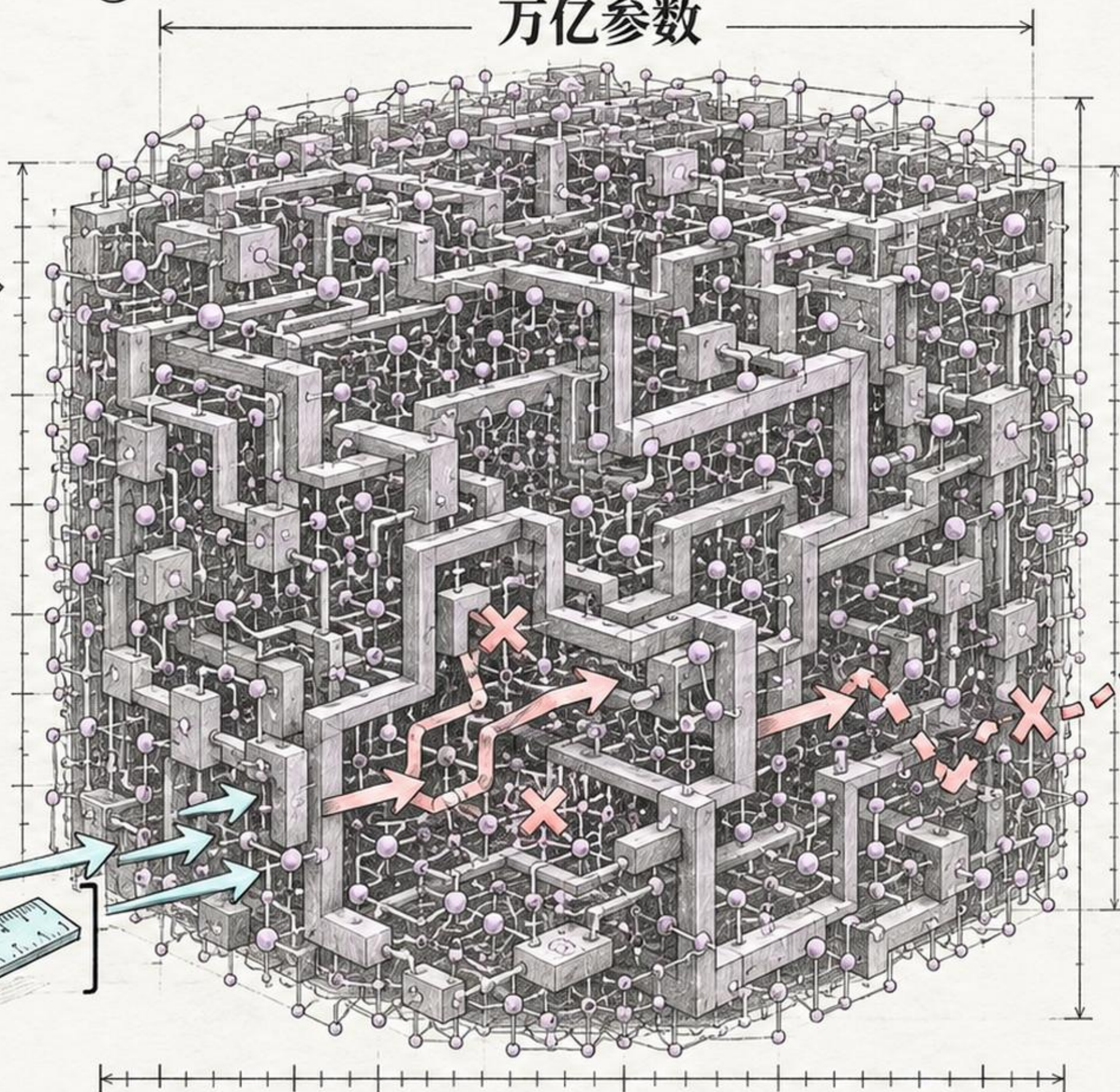


②



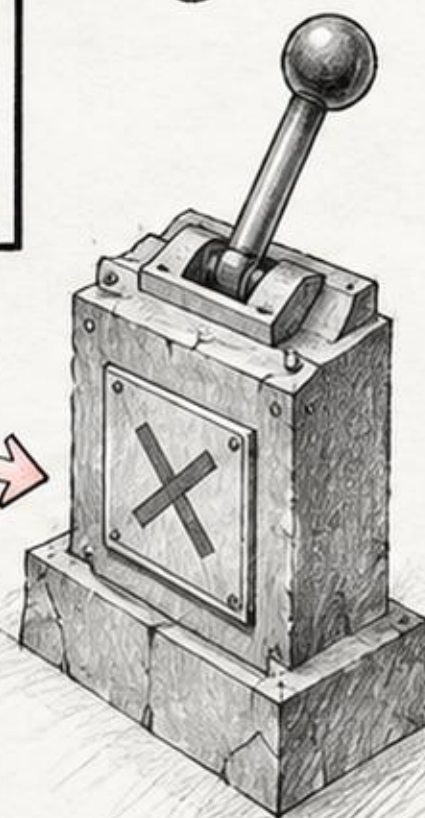
③

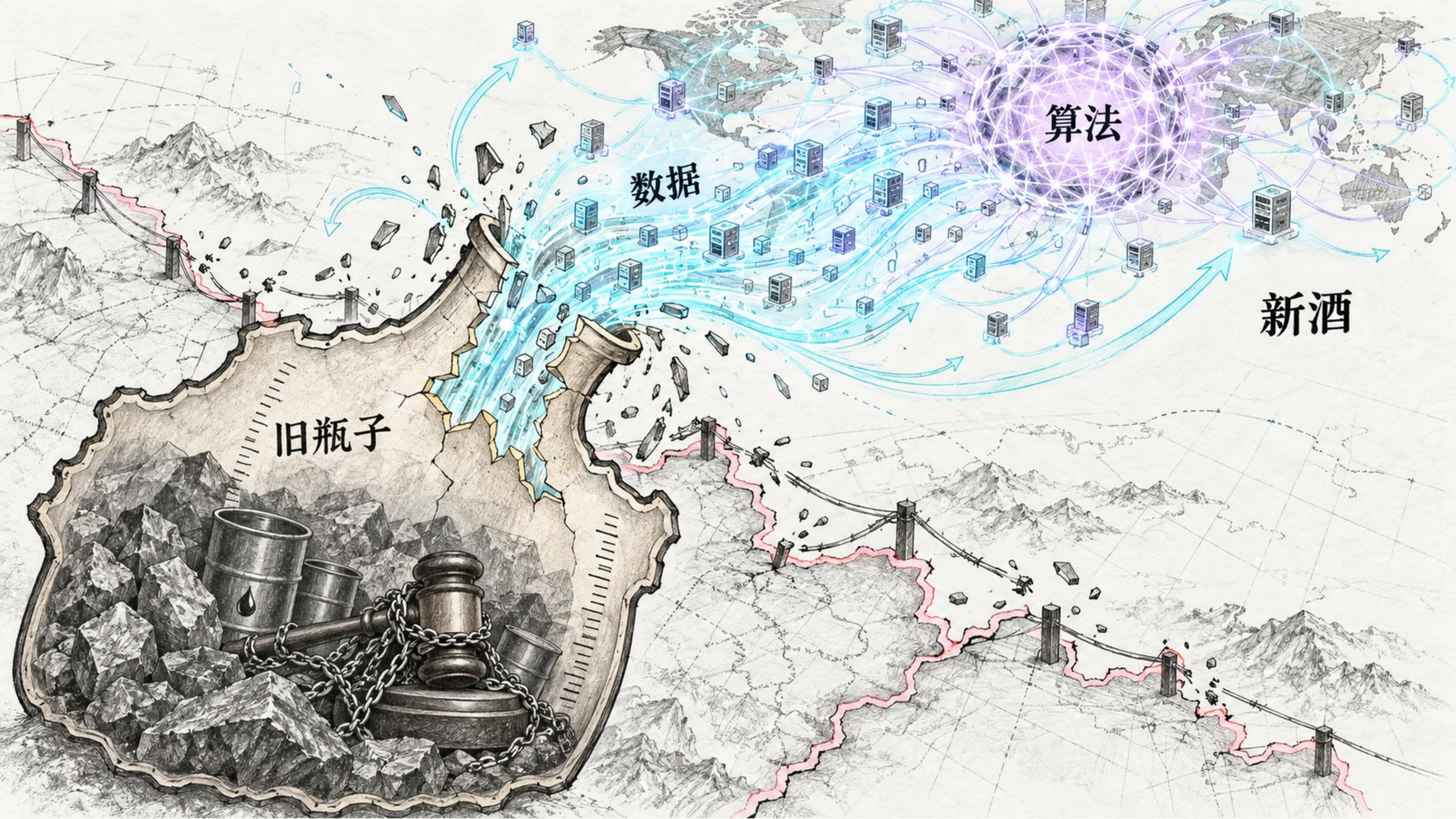
万亿参数



无法审计

④



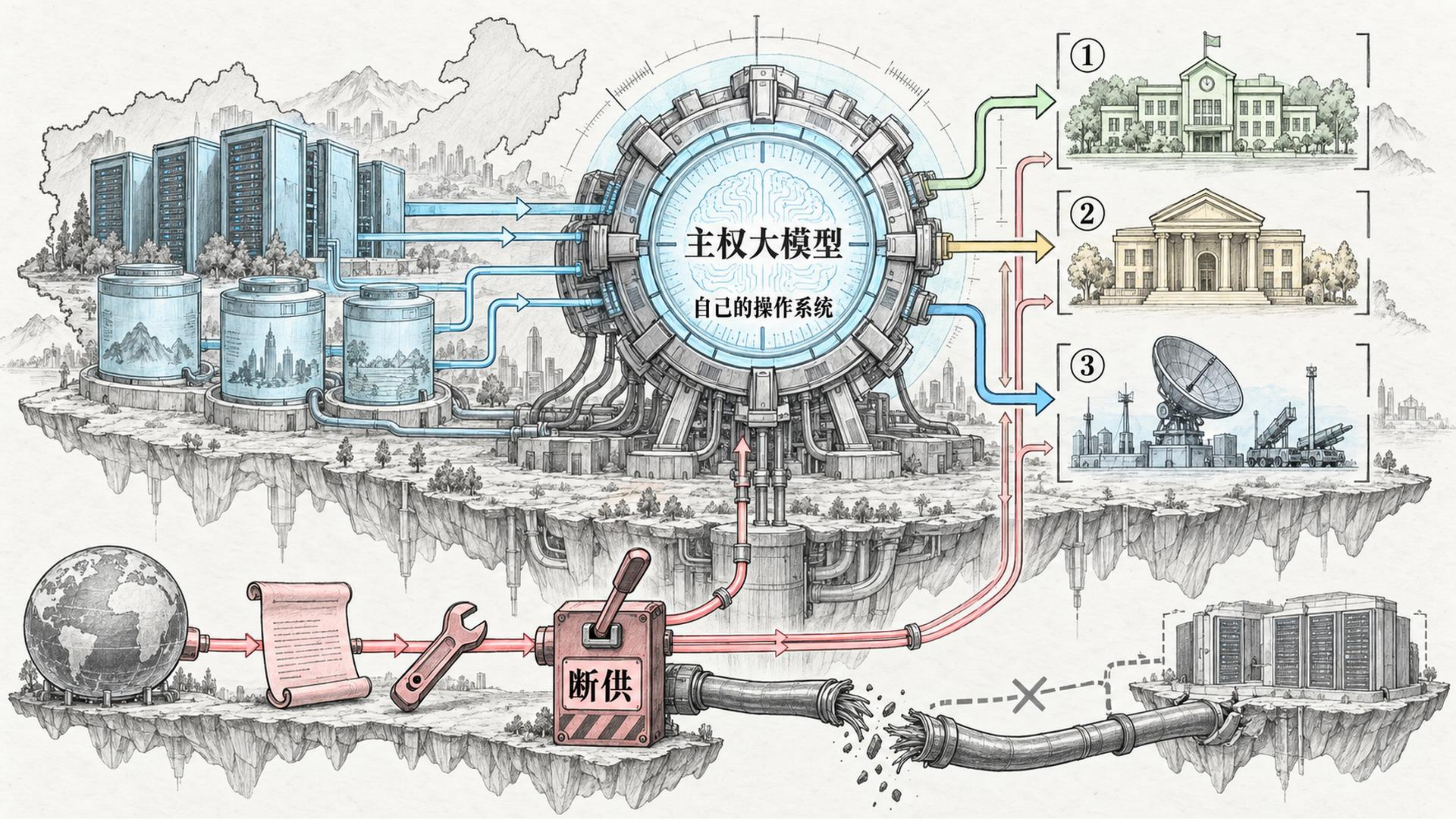


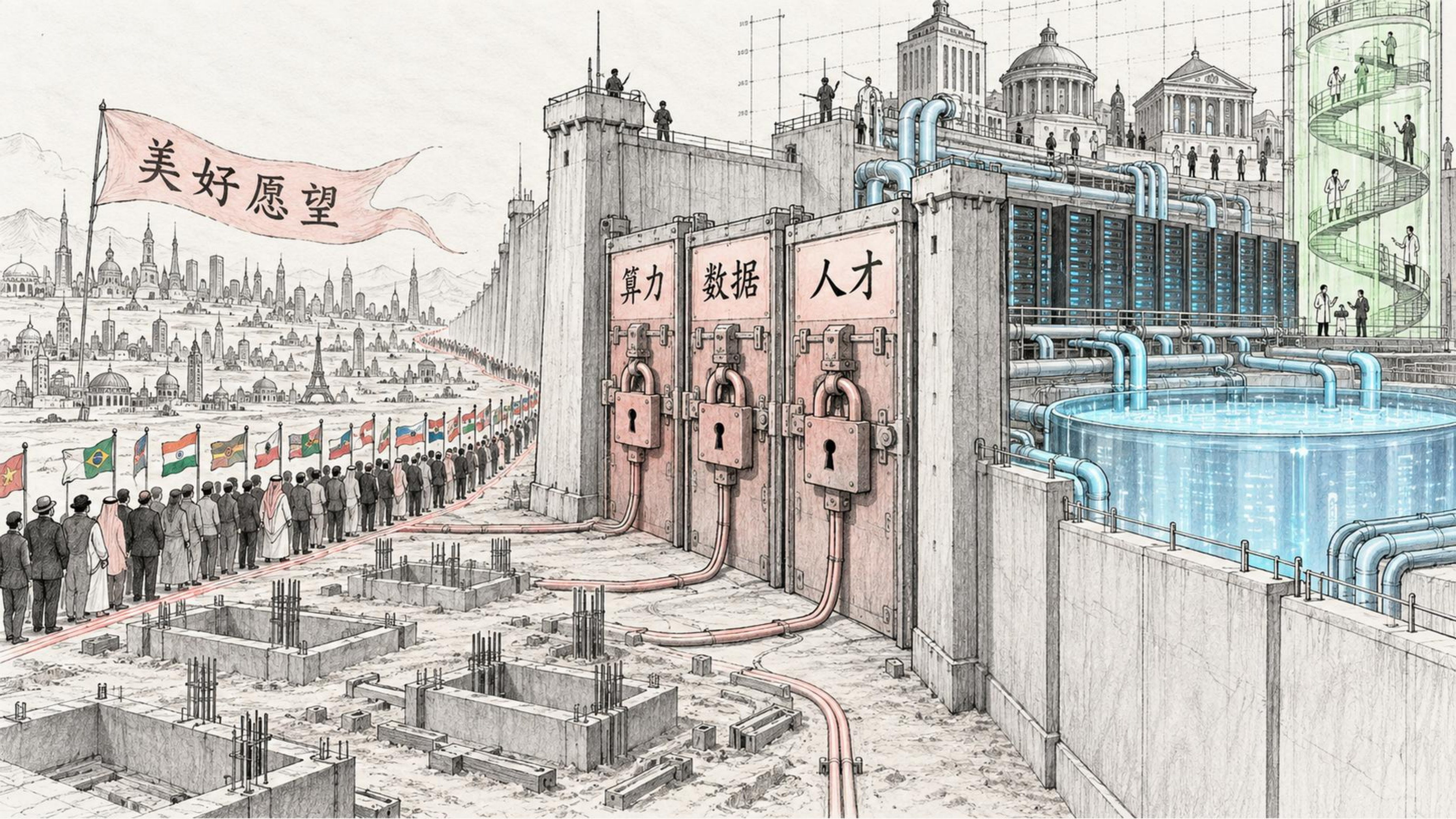
算法

数据

新酒

旧瓶子



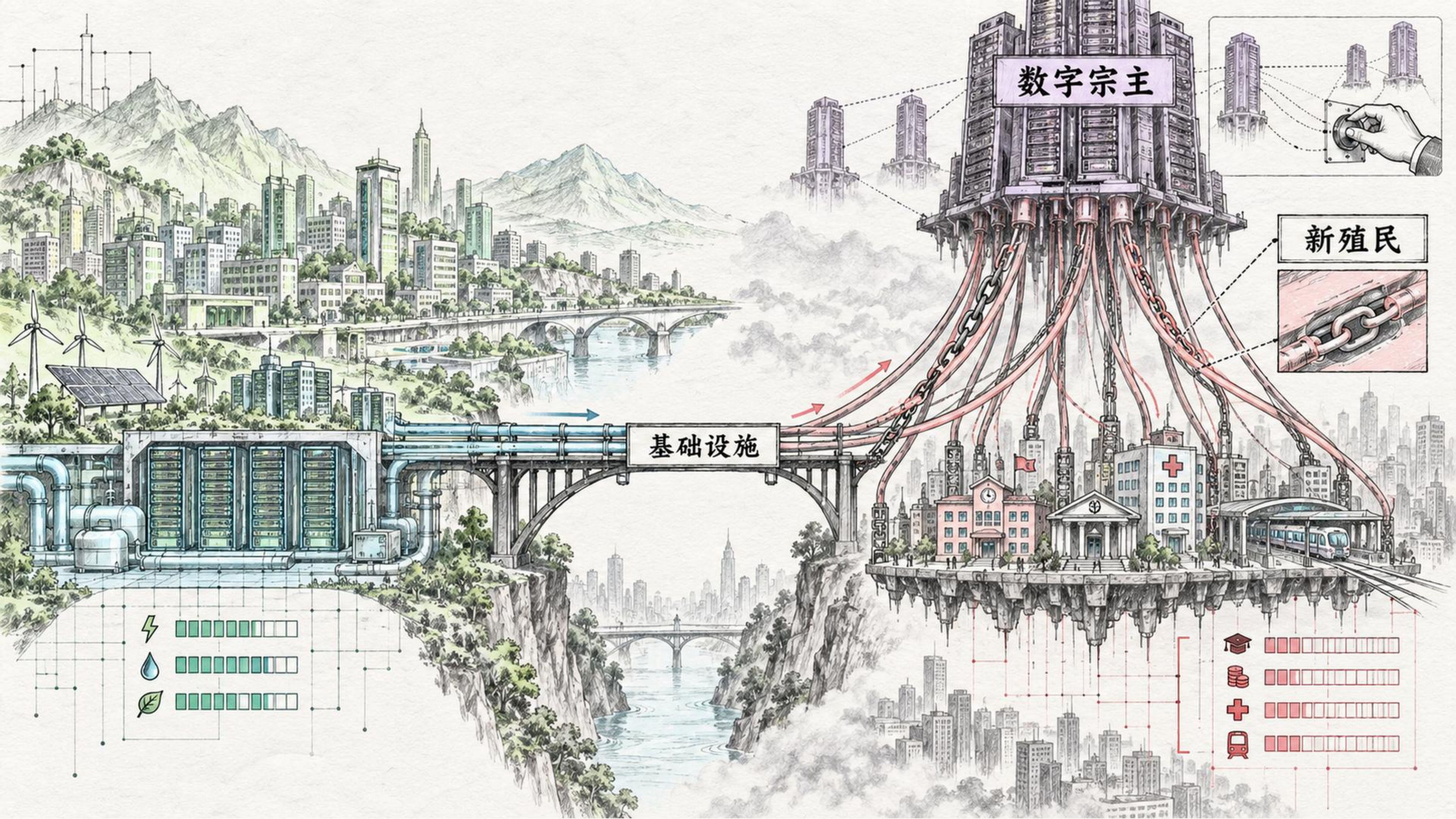


美好愿望

算力

数据

人才



数字宗主

新殖民

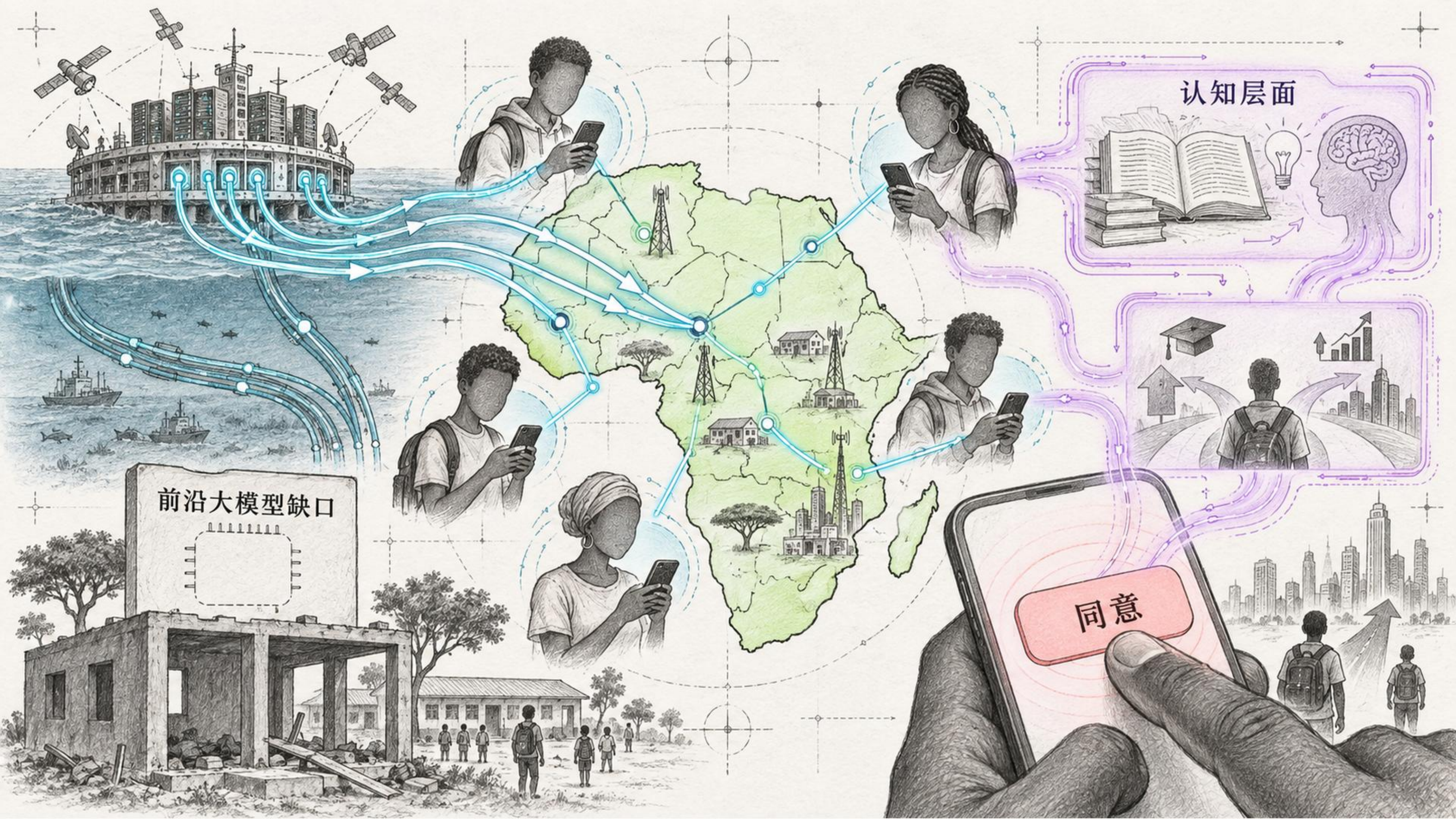
基础设施



改写规则

不是最后一个

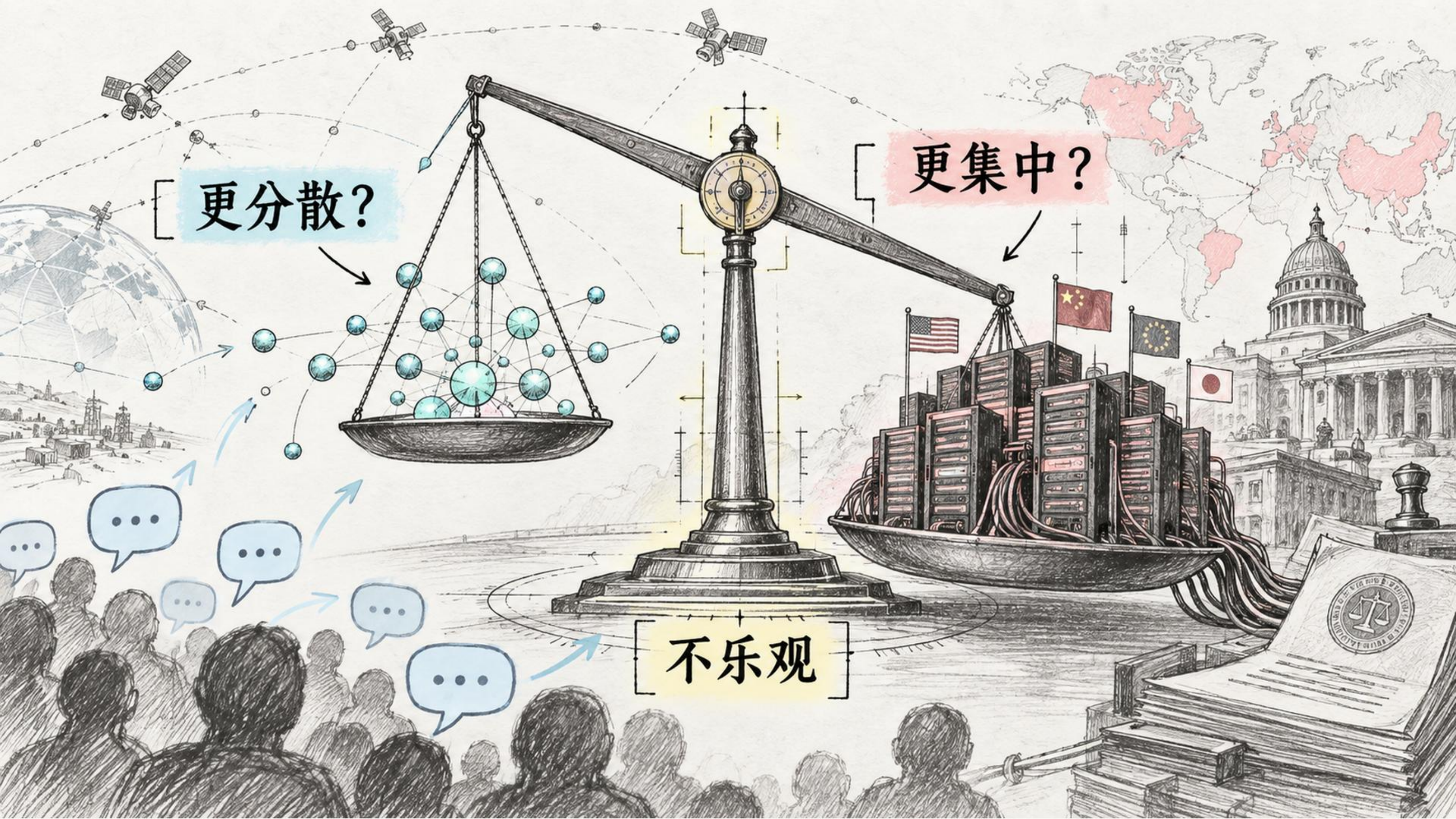




认知层面

前沿大模型缺口

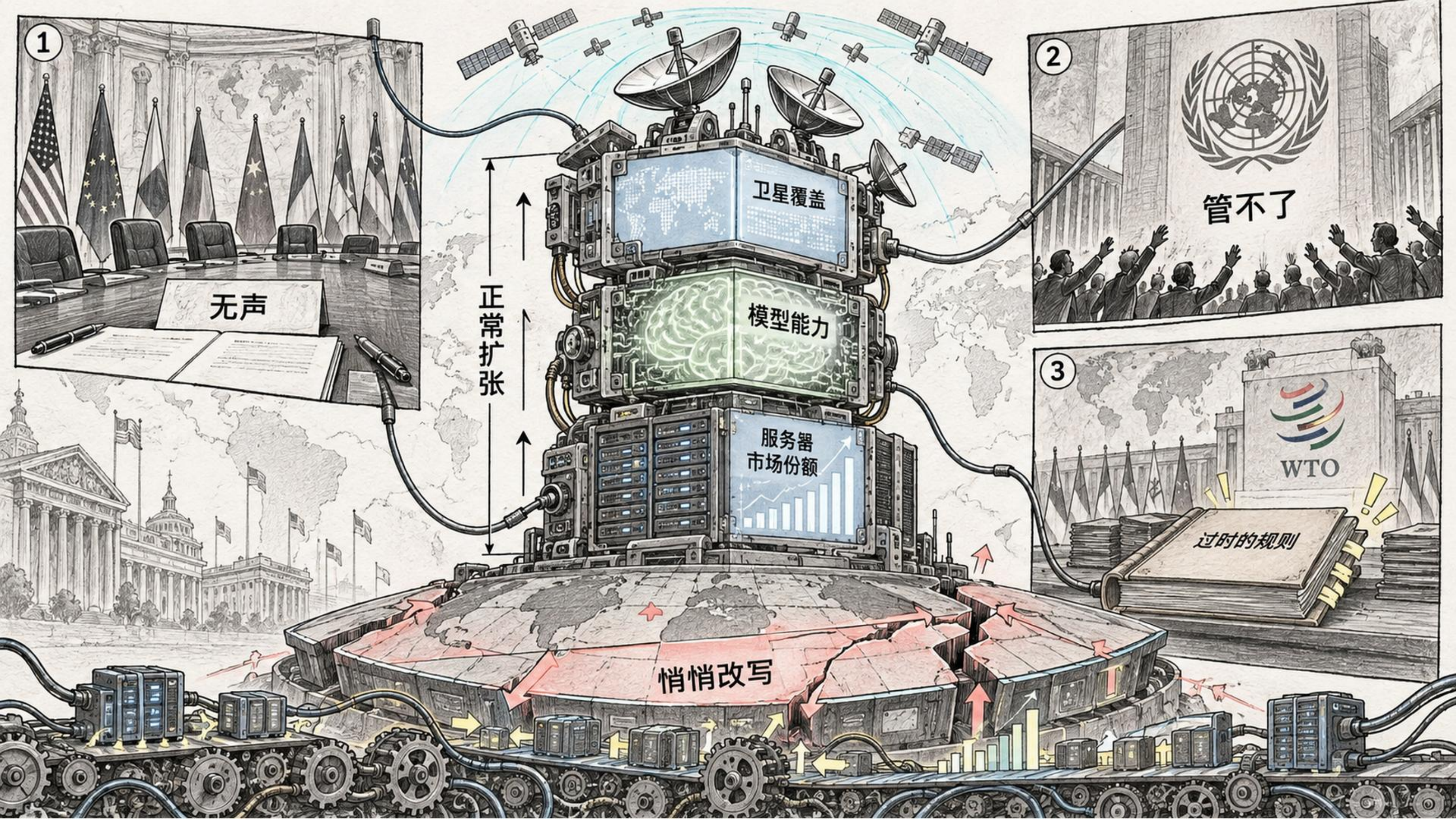
同意



[更分散?]

[更集中?]

[不乐观]



1

无声

正常扩张

卫星覆盖

模型能力

服务器
市场份额

悄悄改写

2

管不了

3

WTO

过时的规则

让渡



数据



注意力



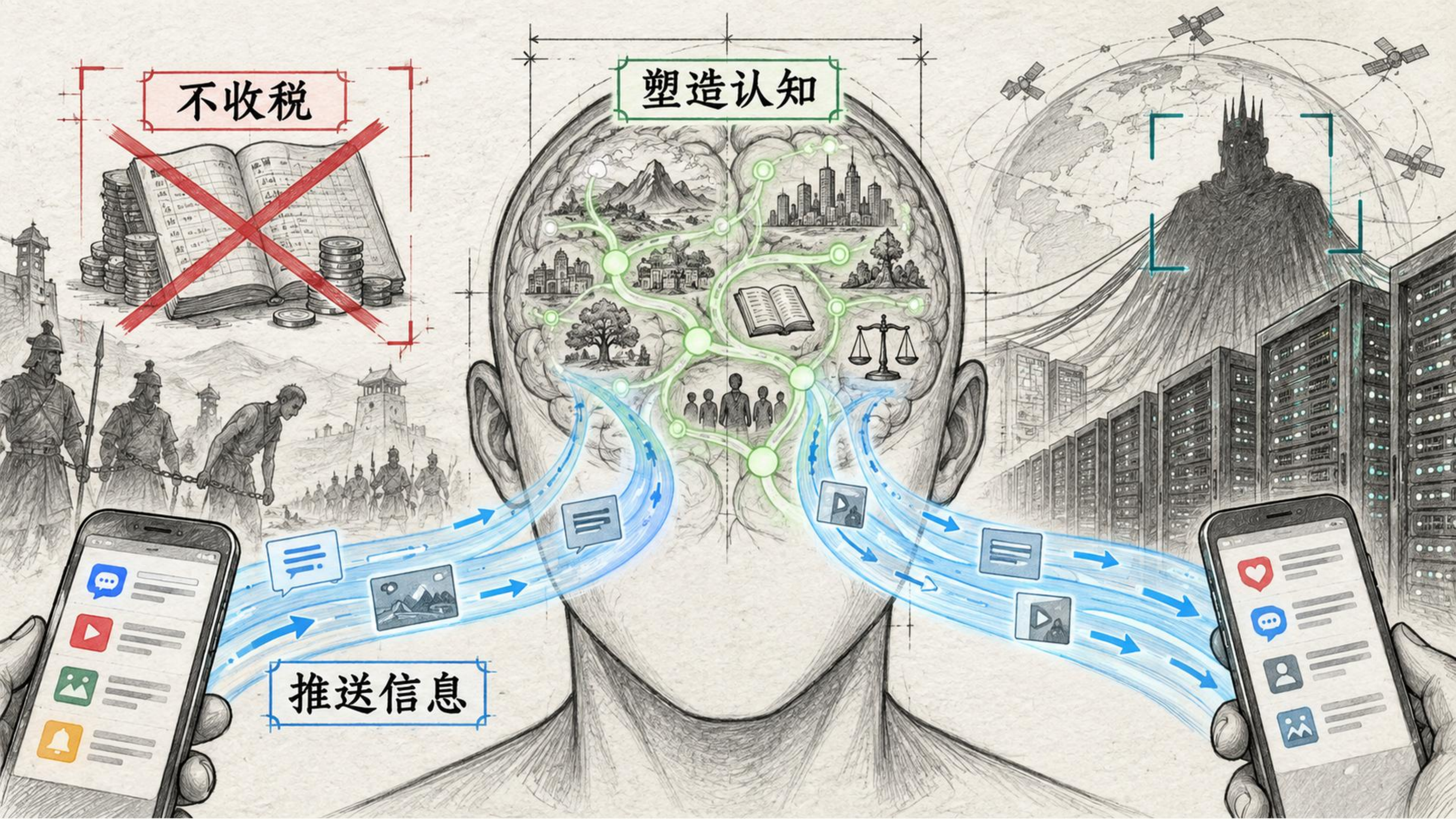
同意

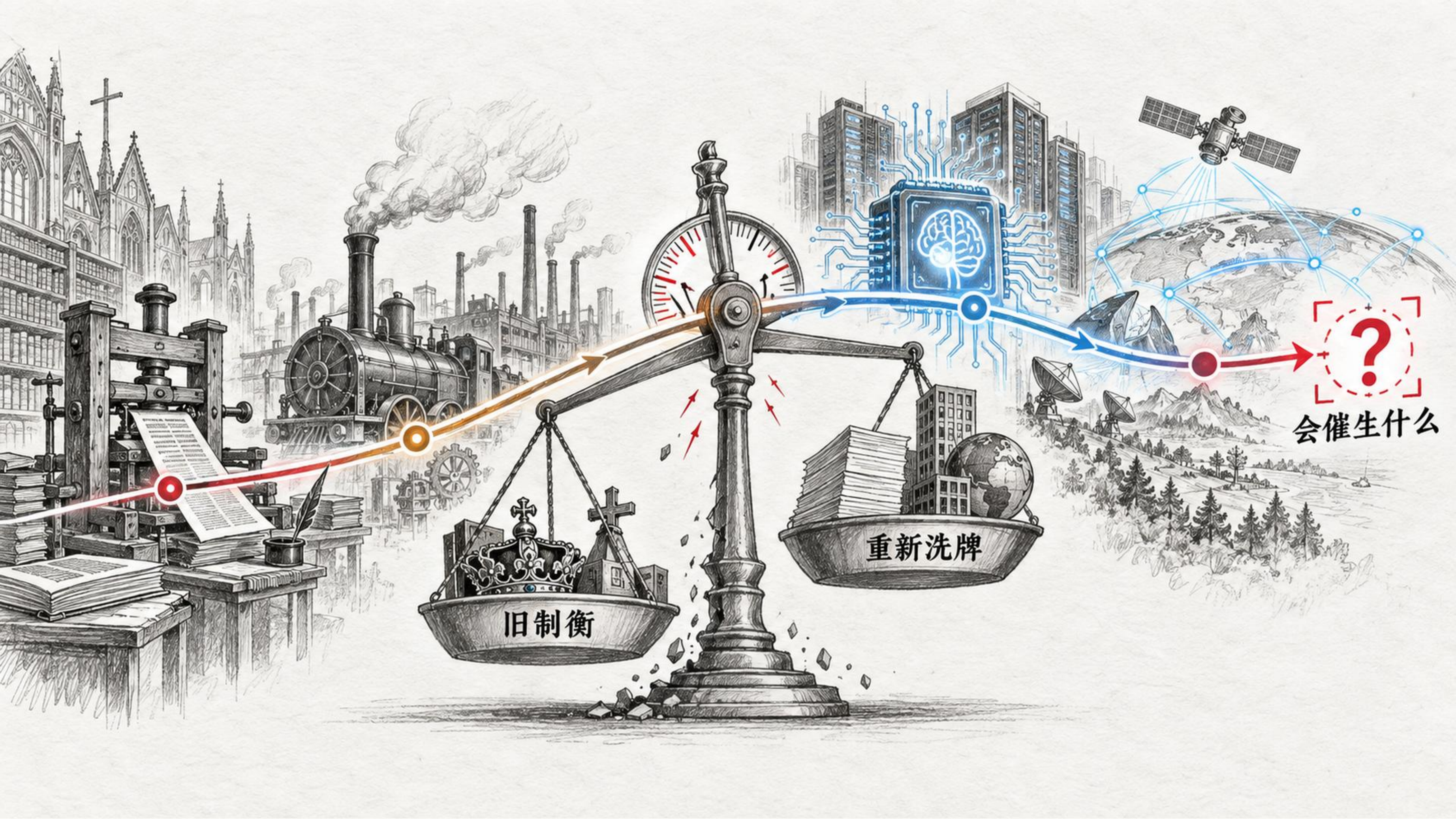


不收税

塑造认知

推送信息

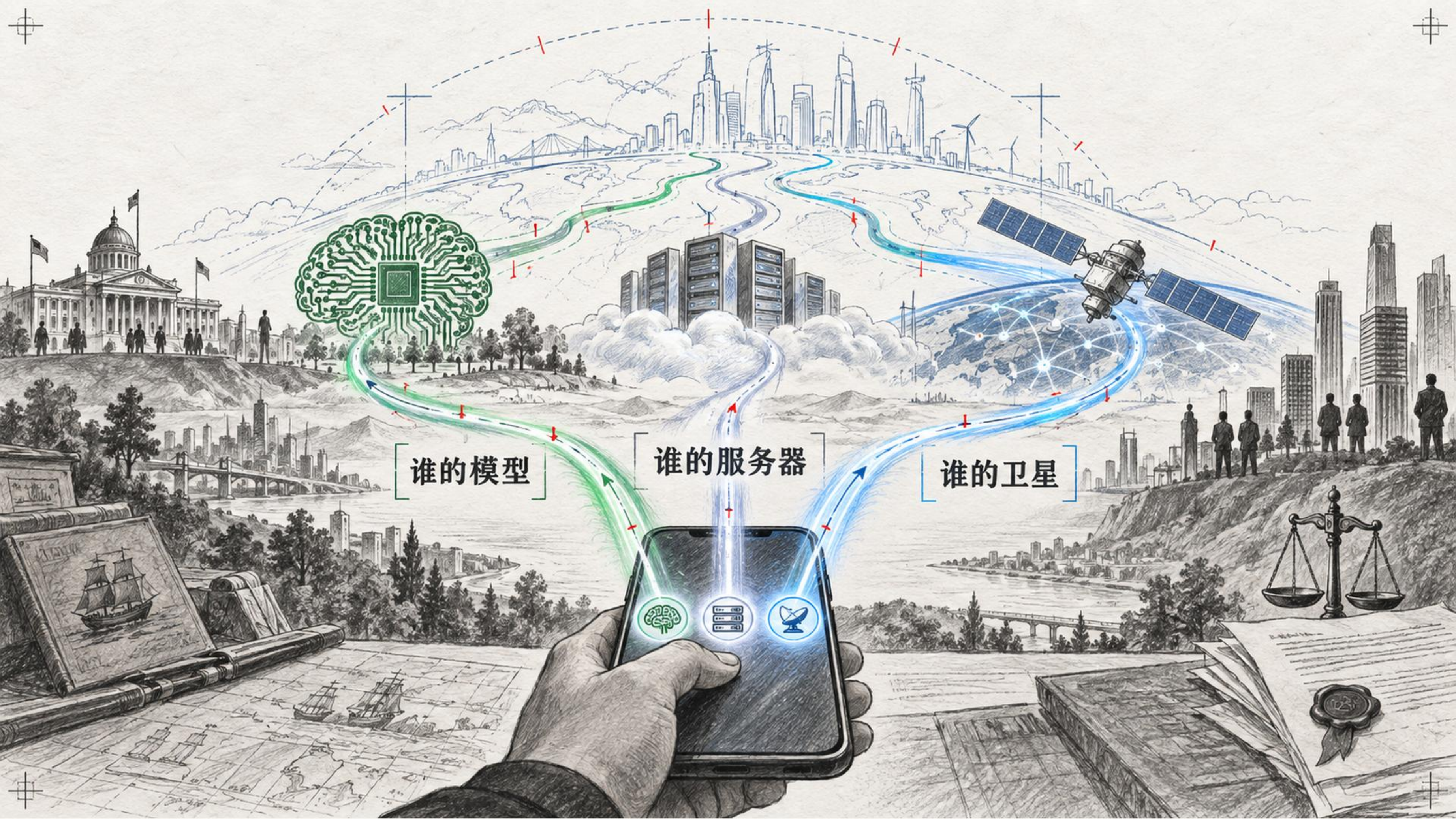




旧制衡

重新洗牌

会催生什么



谁的模型

谁的服务器

谁的卫星

谁和谁之间



下期见