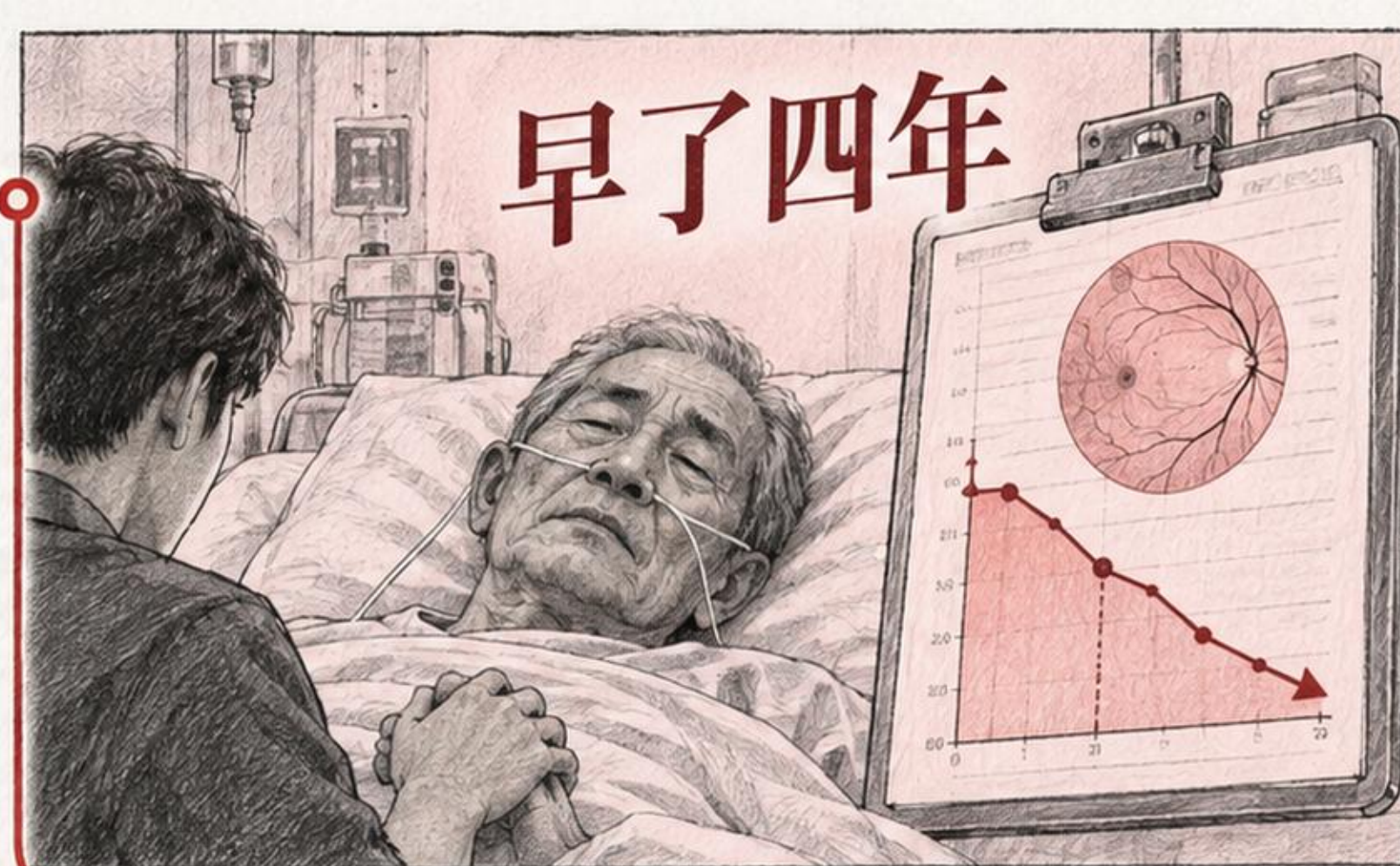
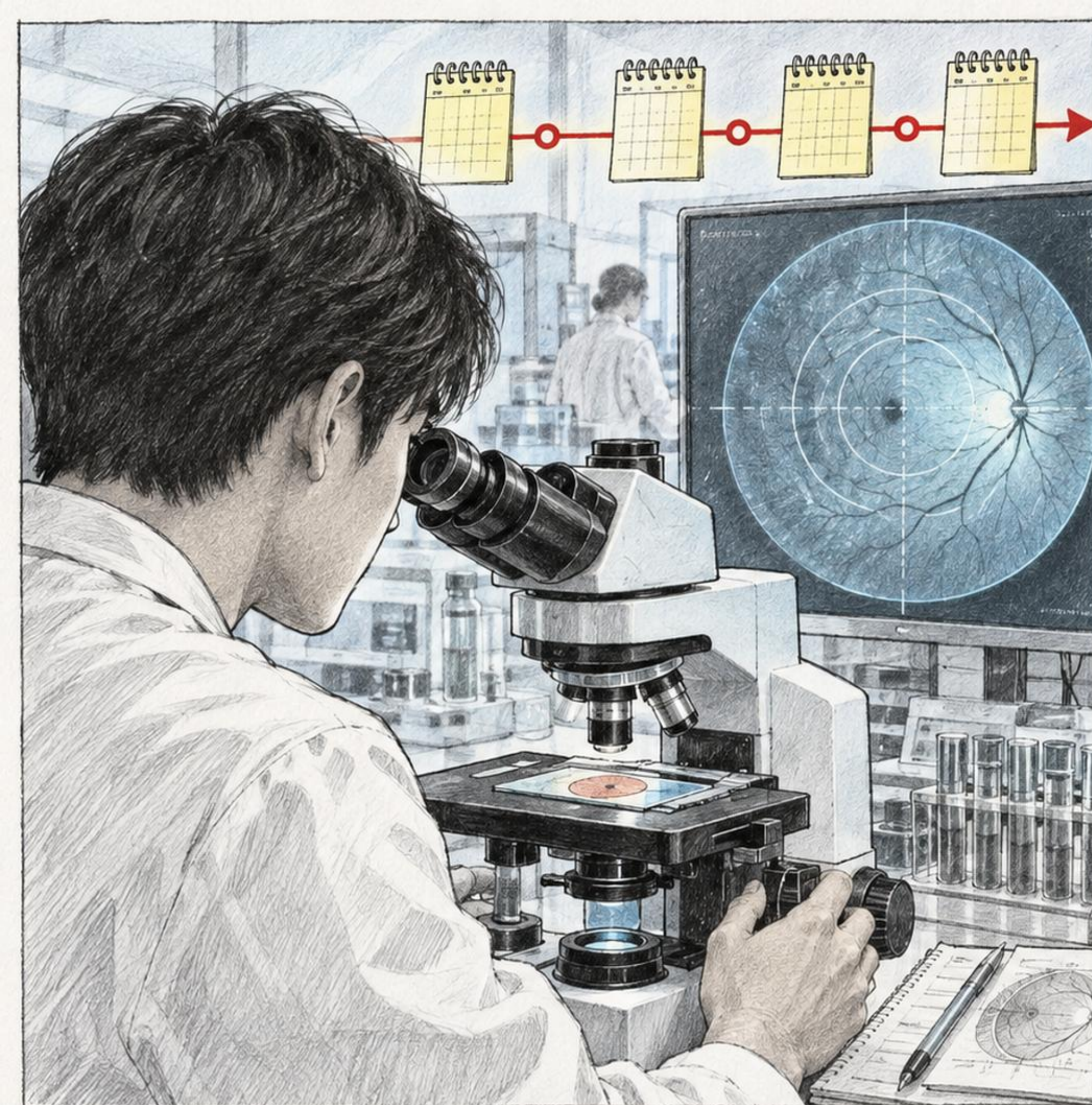


多活四年

可能就不会存在







四年

加速

安全

怎么同时成立？

什么真正重要

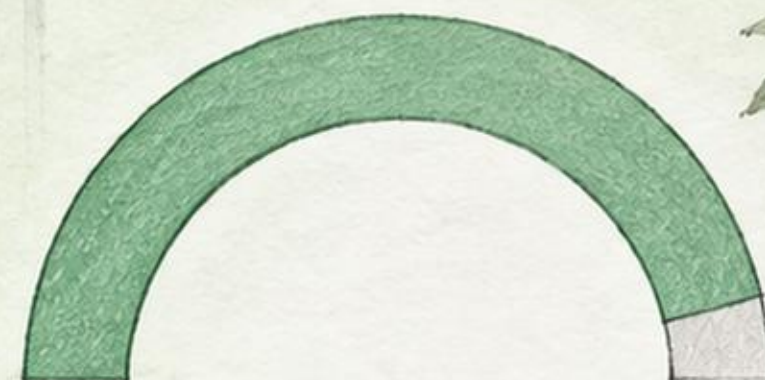
2006年



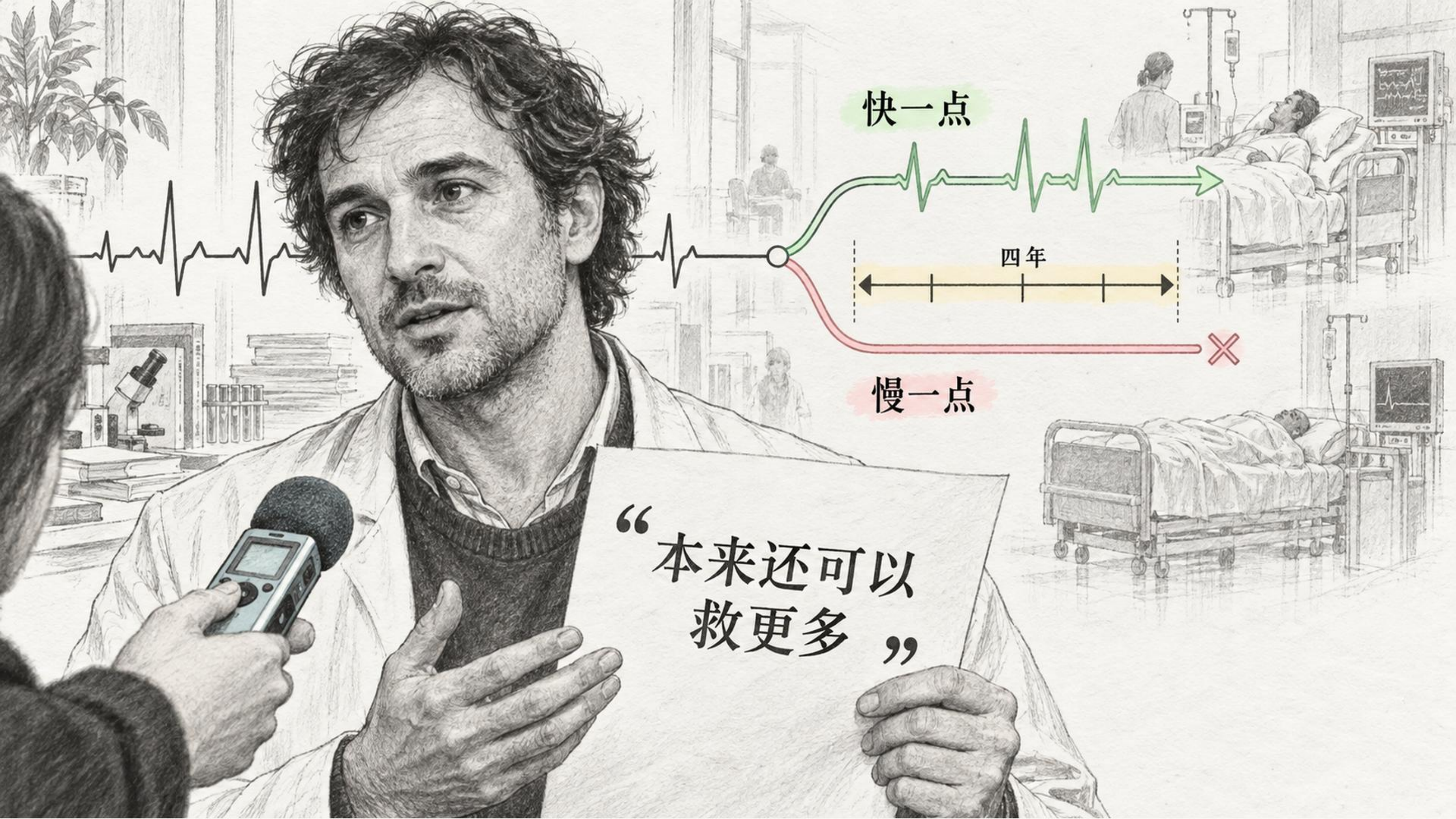


死亡率50%

不到四年



治愈率95%

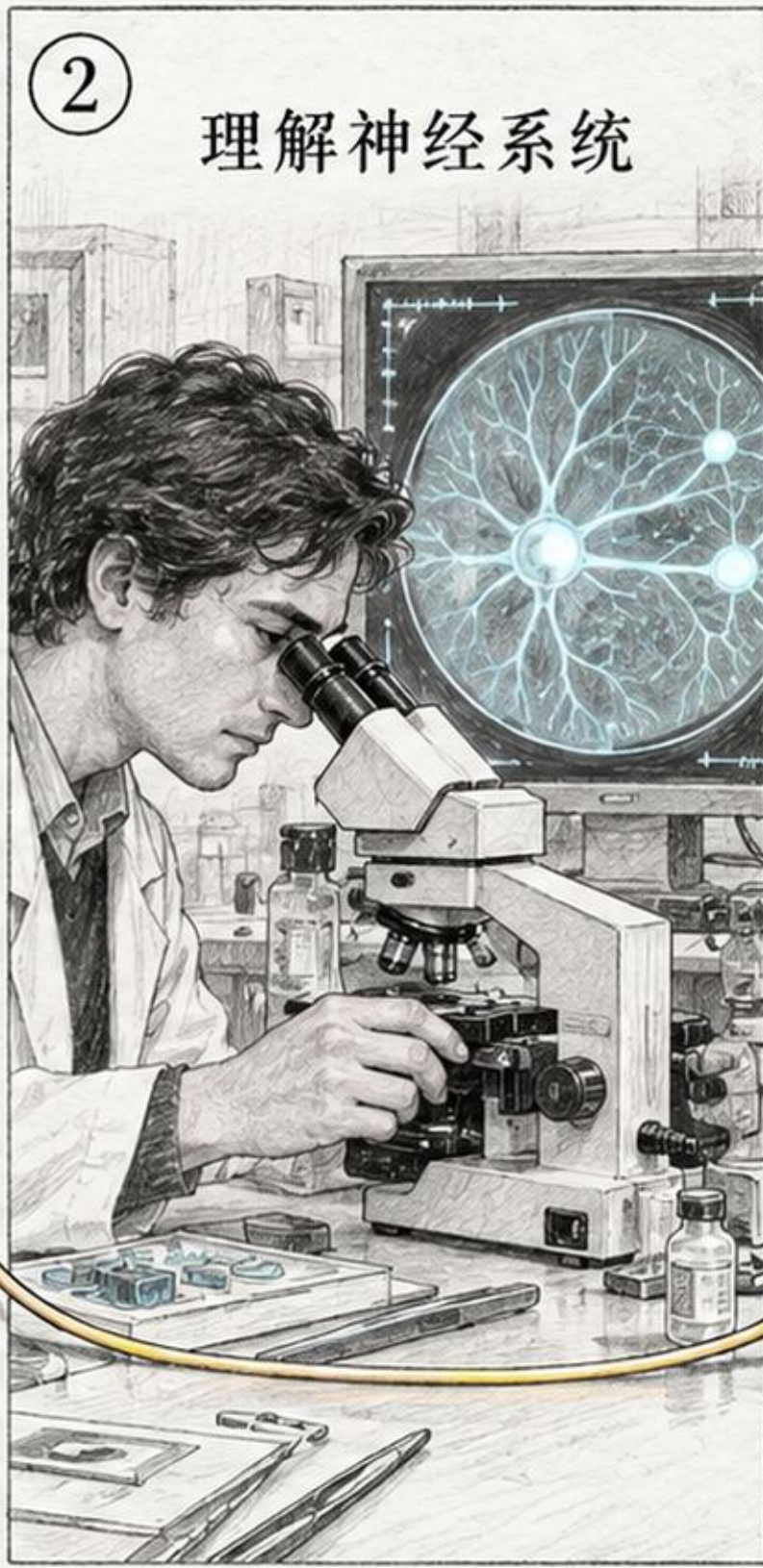
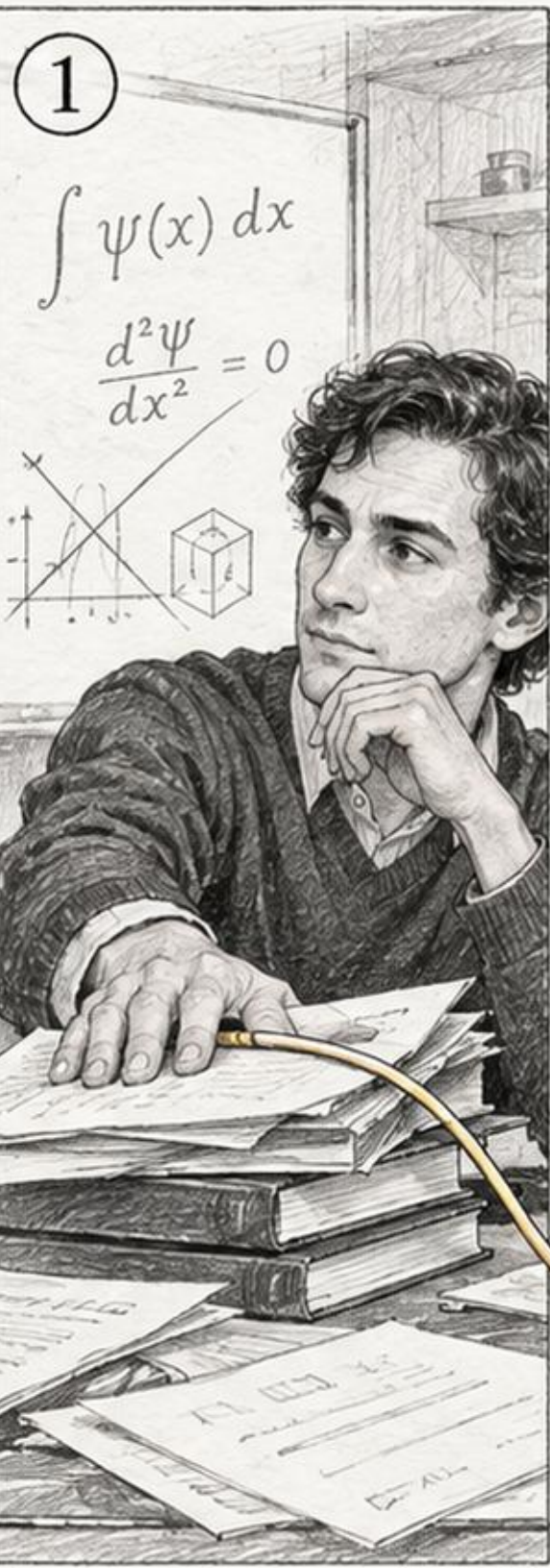


快一点

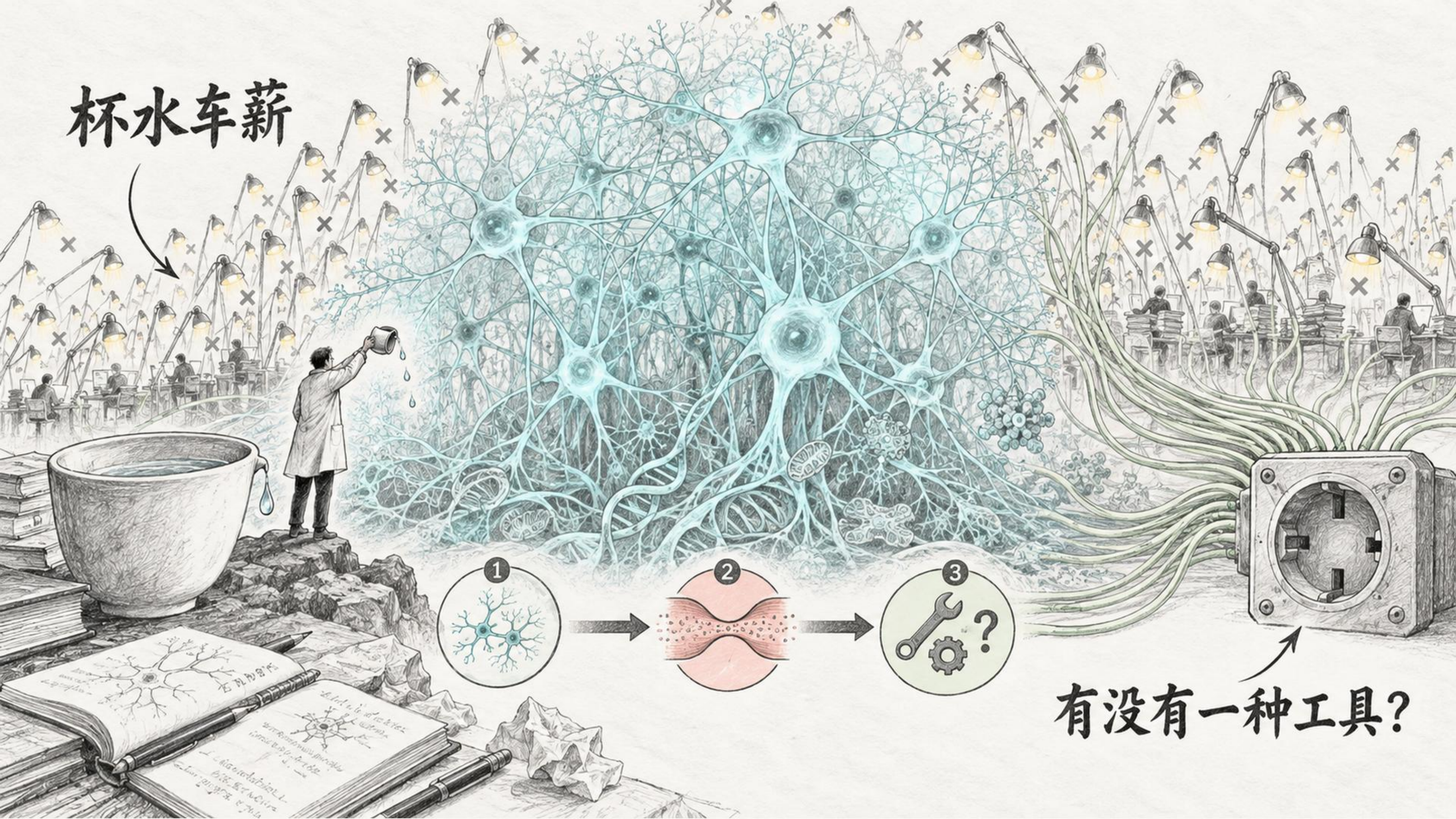
四年

慢一点

“本来还可以救更多”



薪水车水



有没有一种工具？

2014年

一亿美元

AI



?

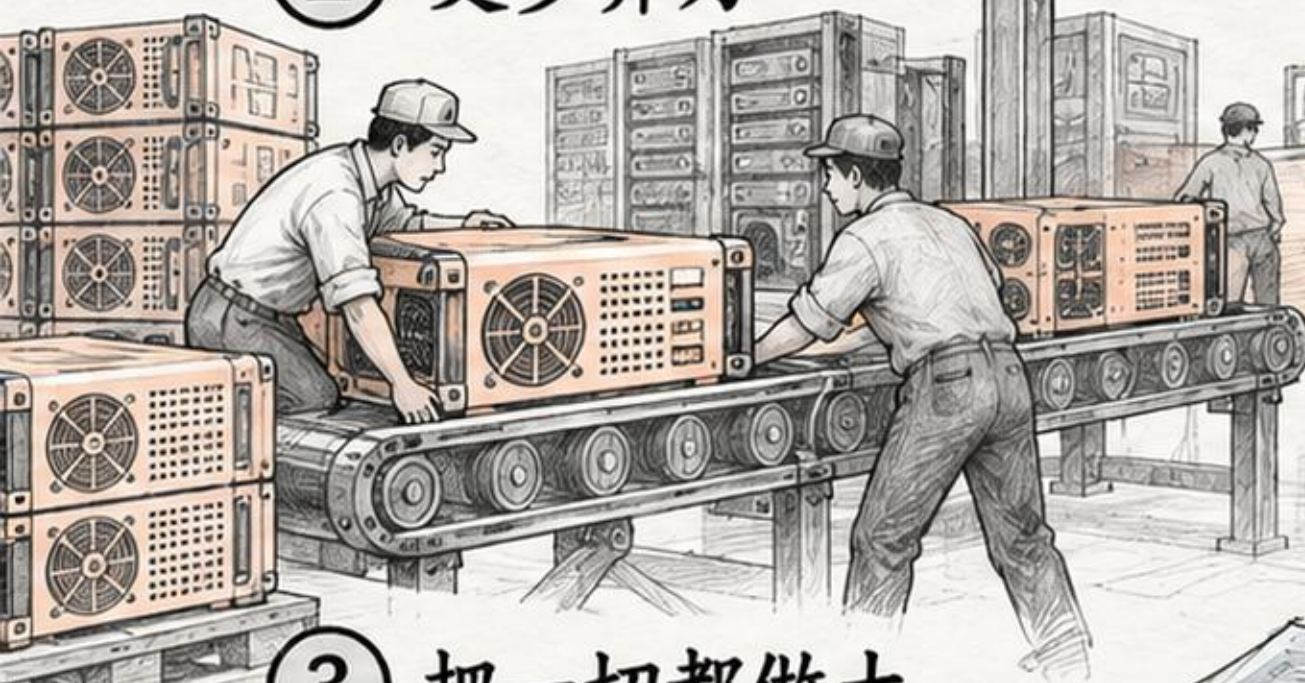
了不起的程序员



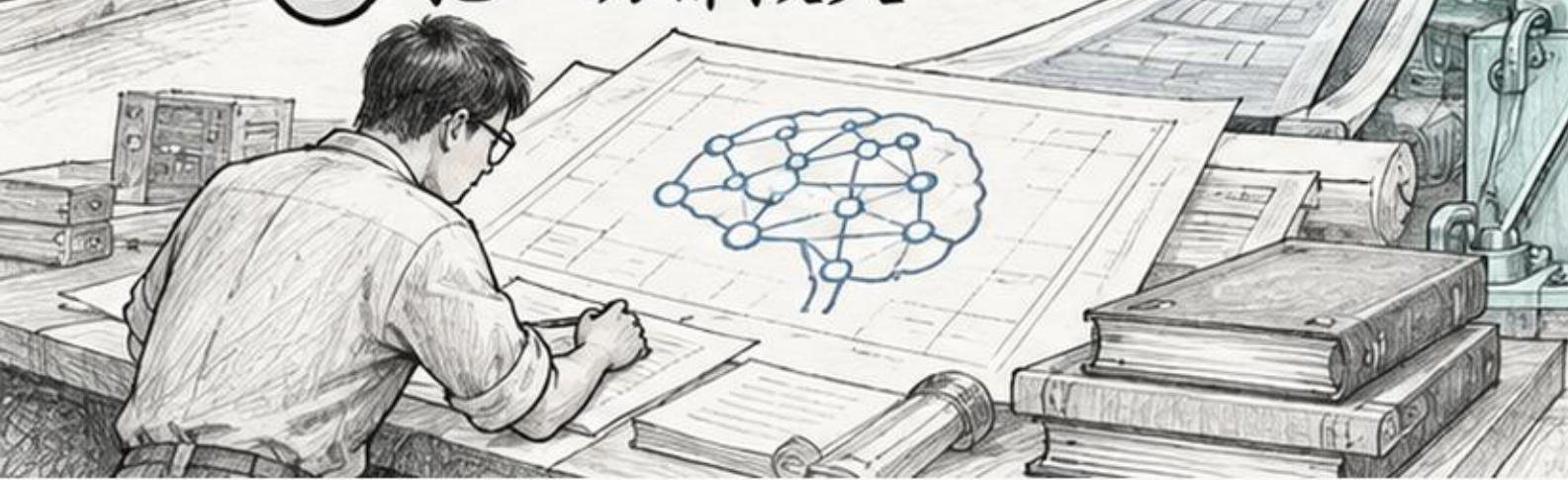
① 更多数据



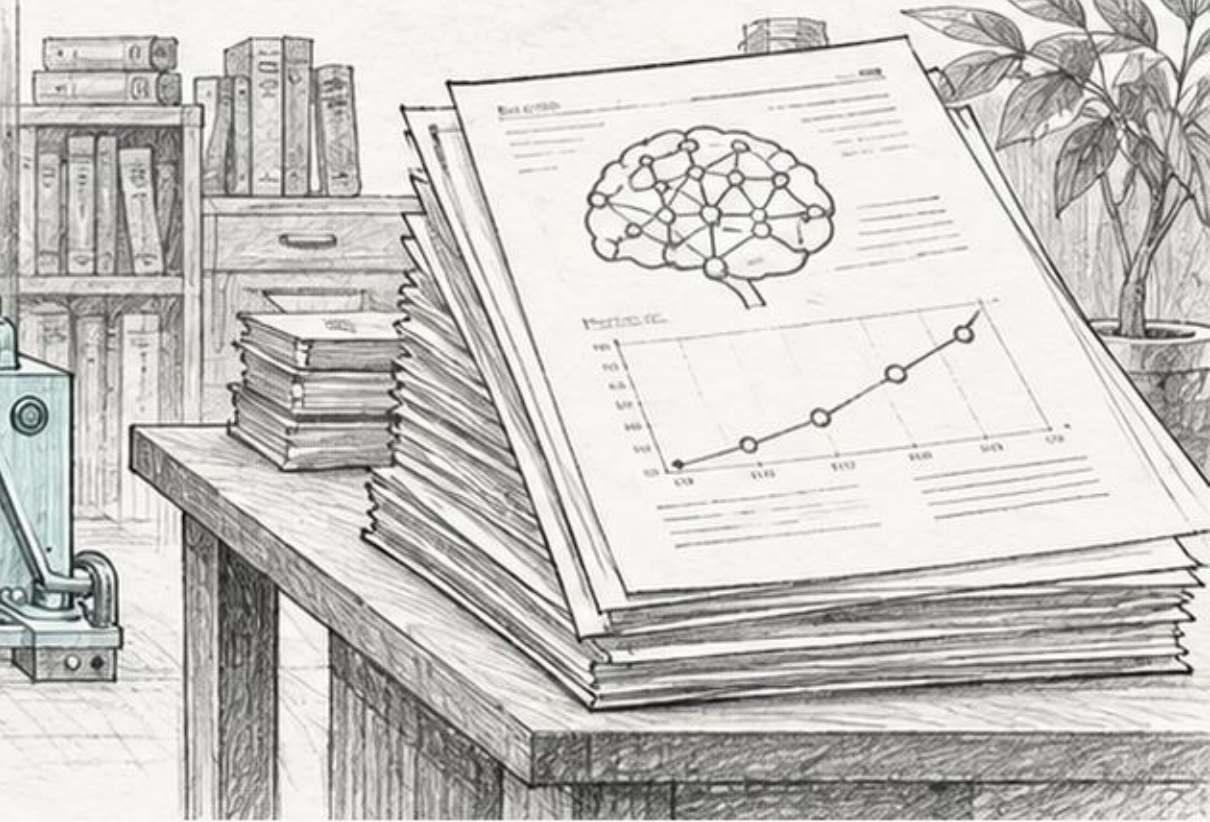
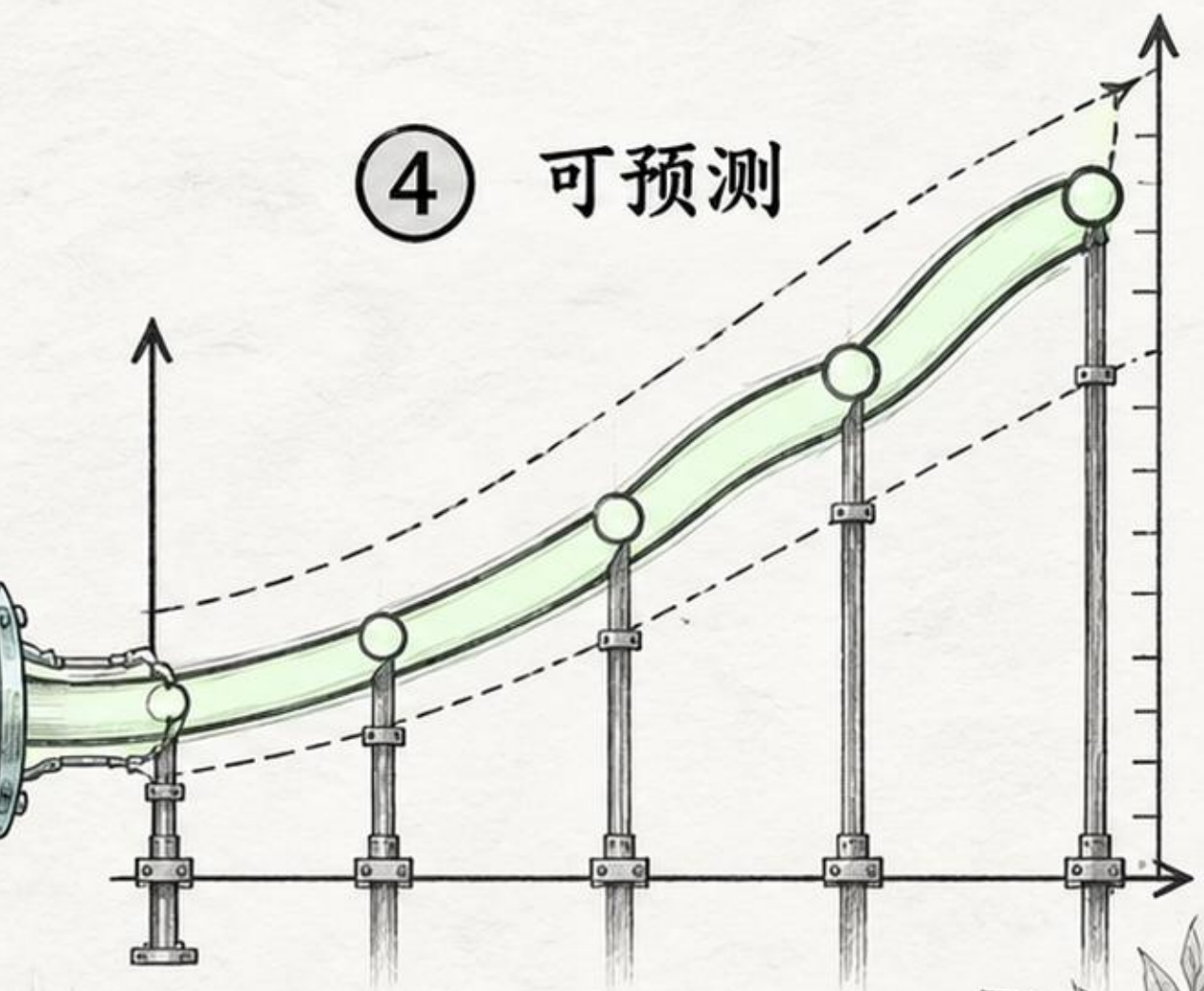
② 更多算力

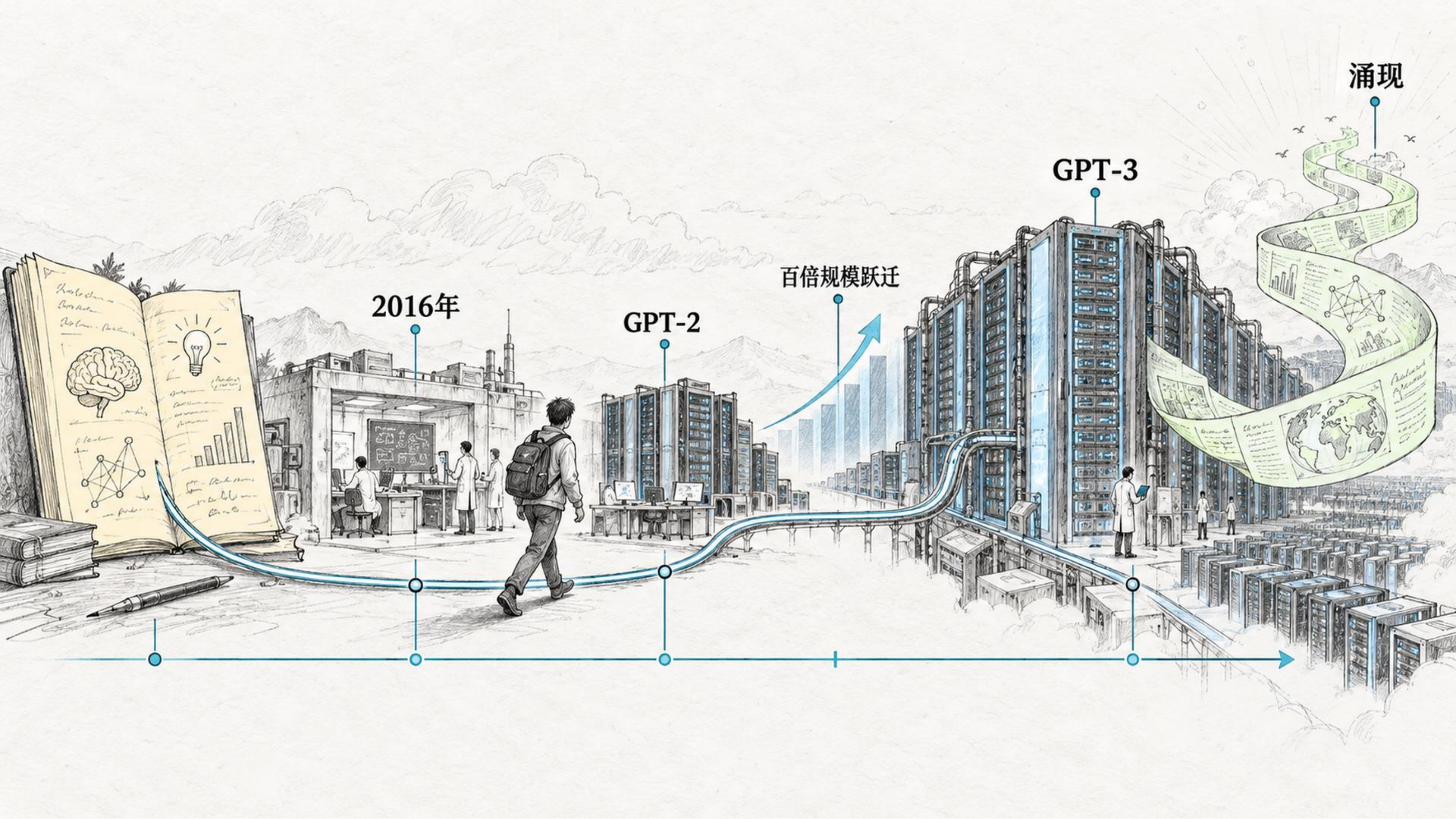


③ 把一切都做大



④ 可预测





涌现

GPT-3

百倍规模跃迁

GPT-2

2016年

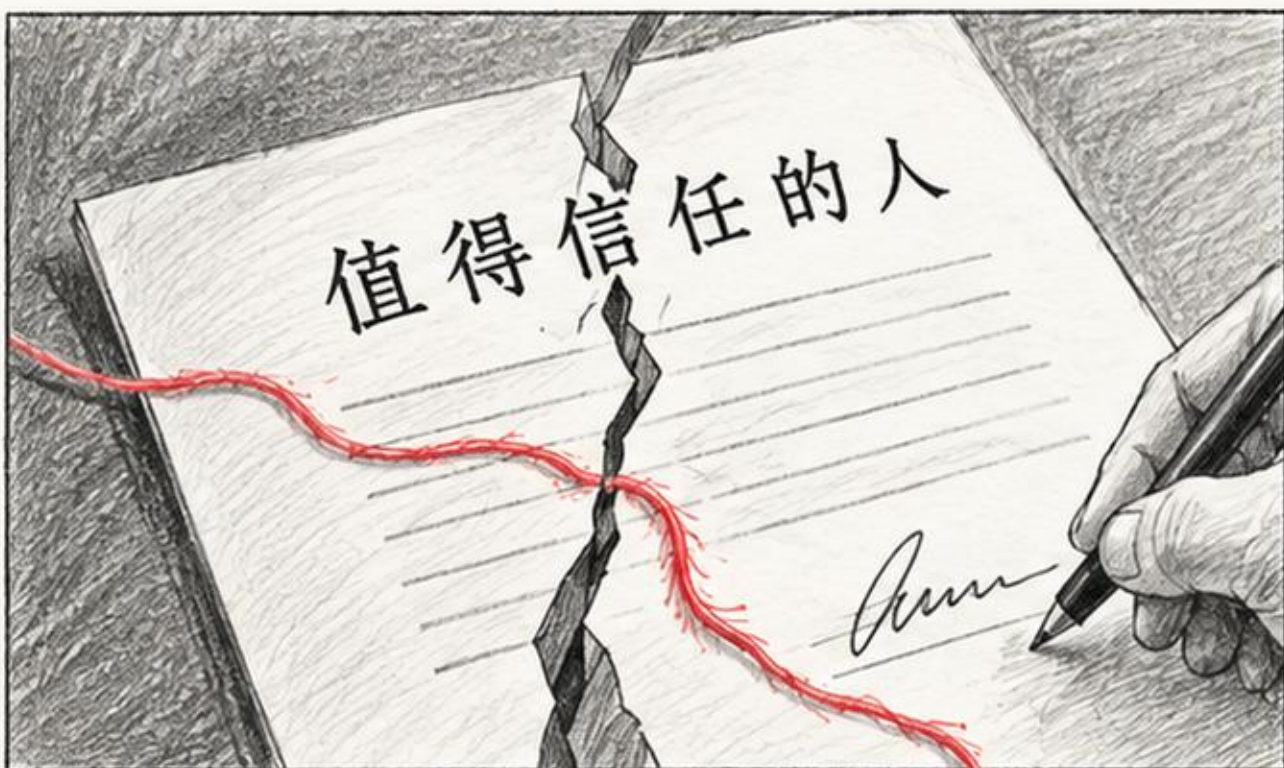


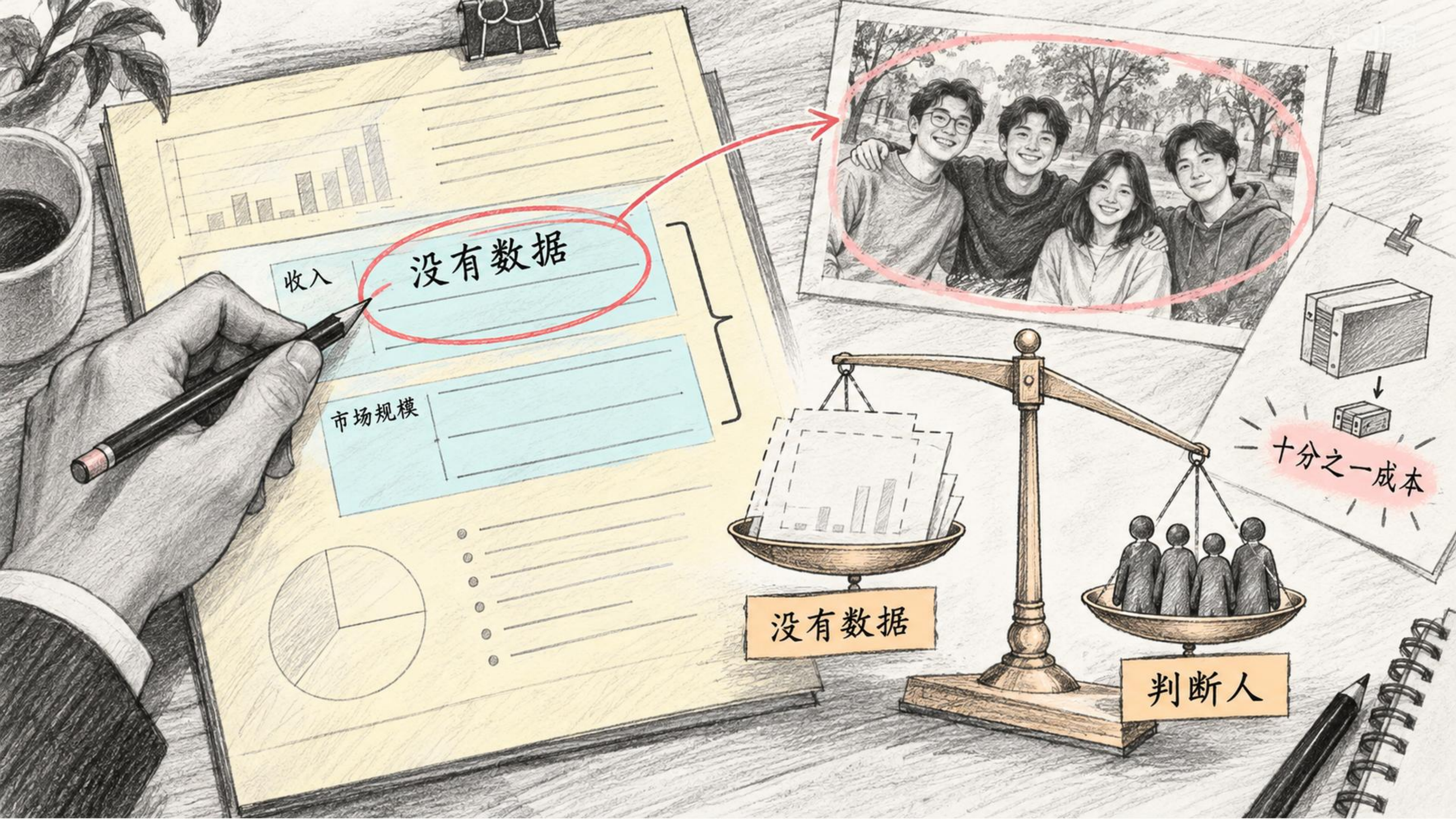
安全

AI发展太快

商业化

熊猫派





收入

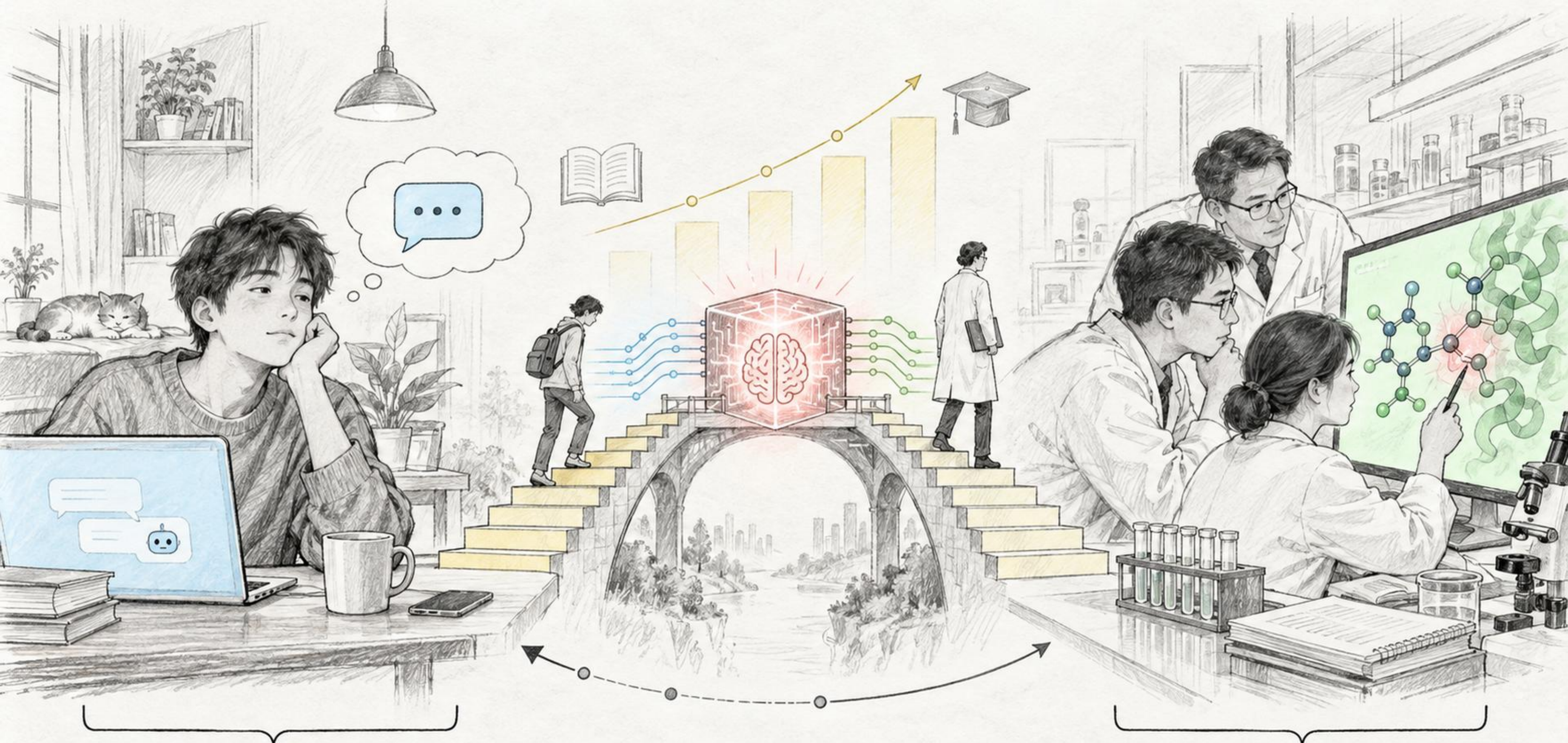
没有数据

市场规模

没有数据

判断人

十分之一成本



普通用户感知不到

企业愿意付费

年化收入300亿美元

80倍

90亿美元

10亿美元

8700万

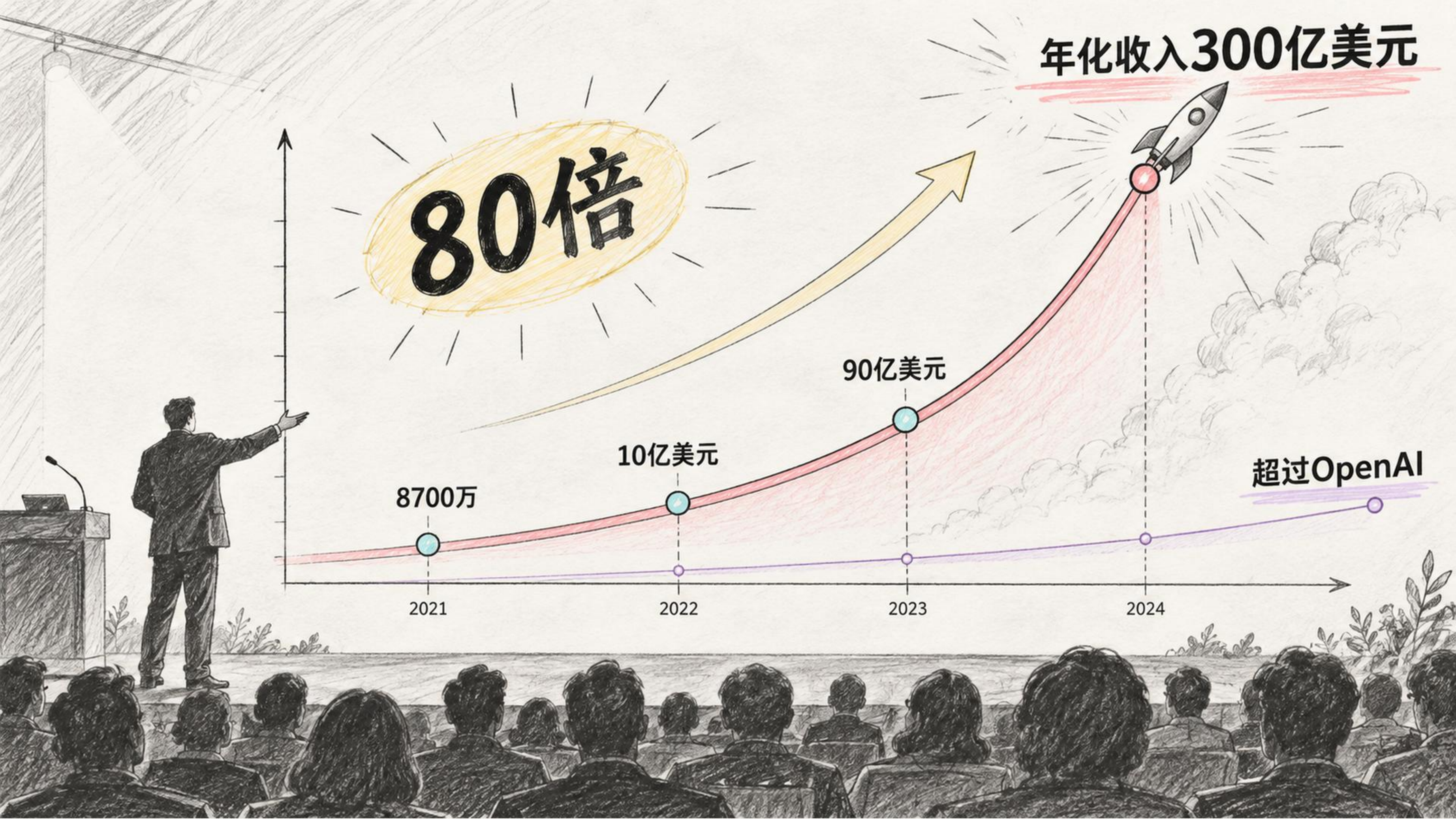
超过OpenAI

2021

2022

2023

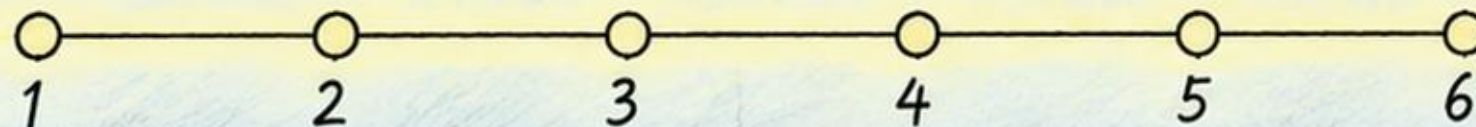
2024



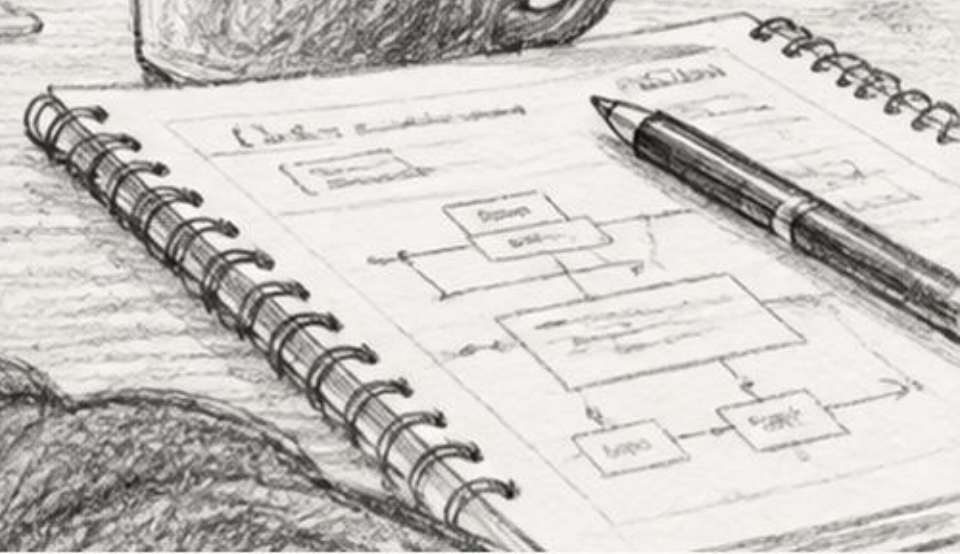
帮我写一个
数据处理的函数

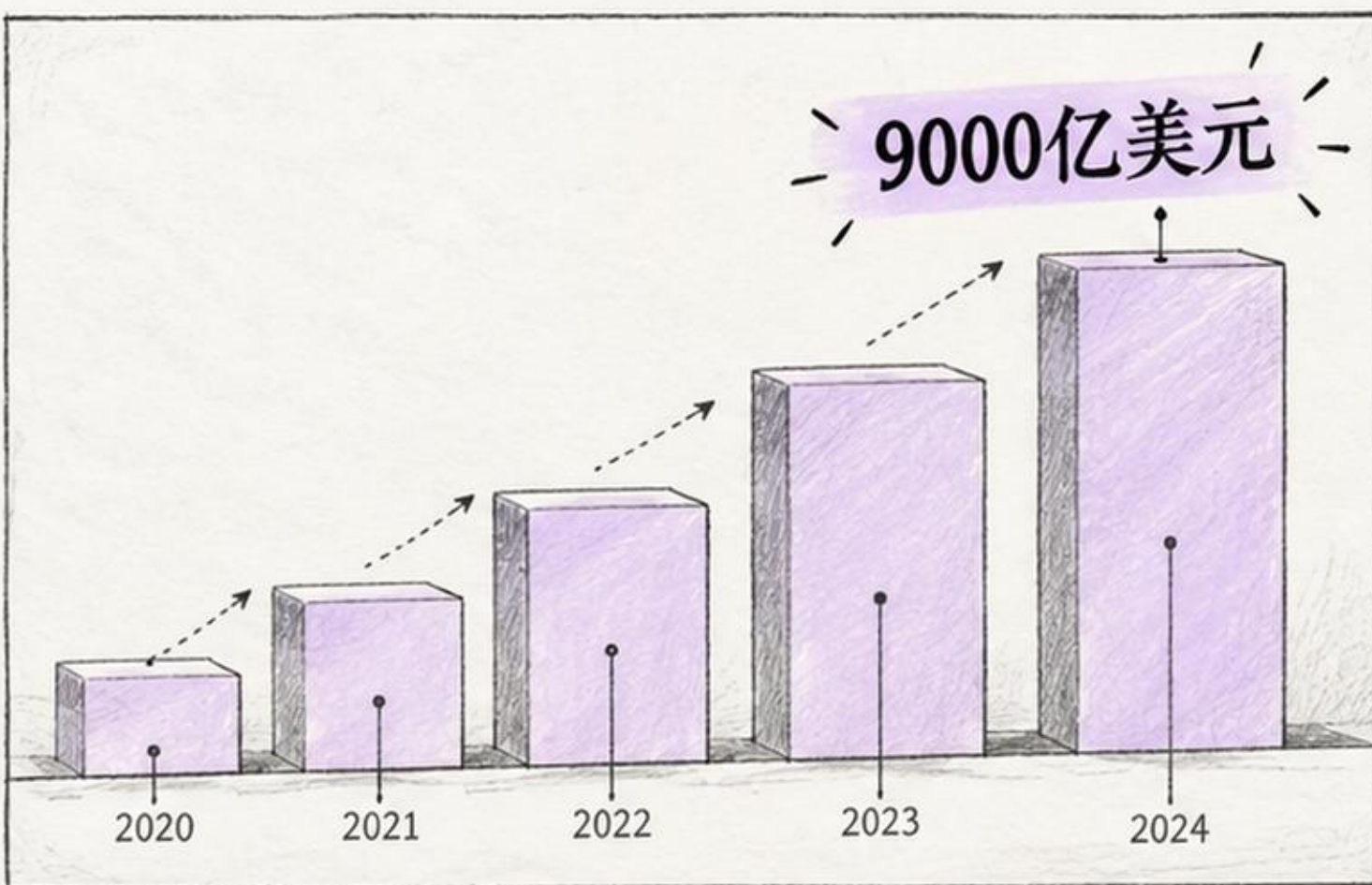
```
1  
3 | def process_data(data):  
4 | |     result = []  
5 | |     for item in data:  
6 | |         if item:  
7 | |             cleaned = item.strip()  
8 | |             result.append(cleaned)  
9 | |  
10 | |     return result  
12 | |  
12 |
```

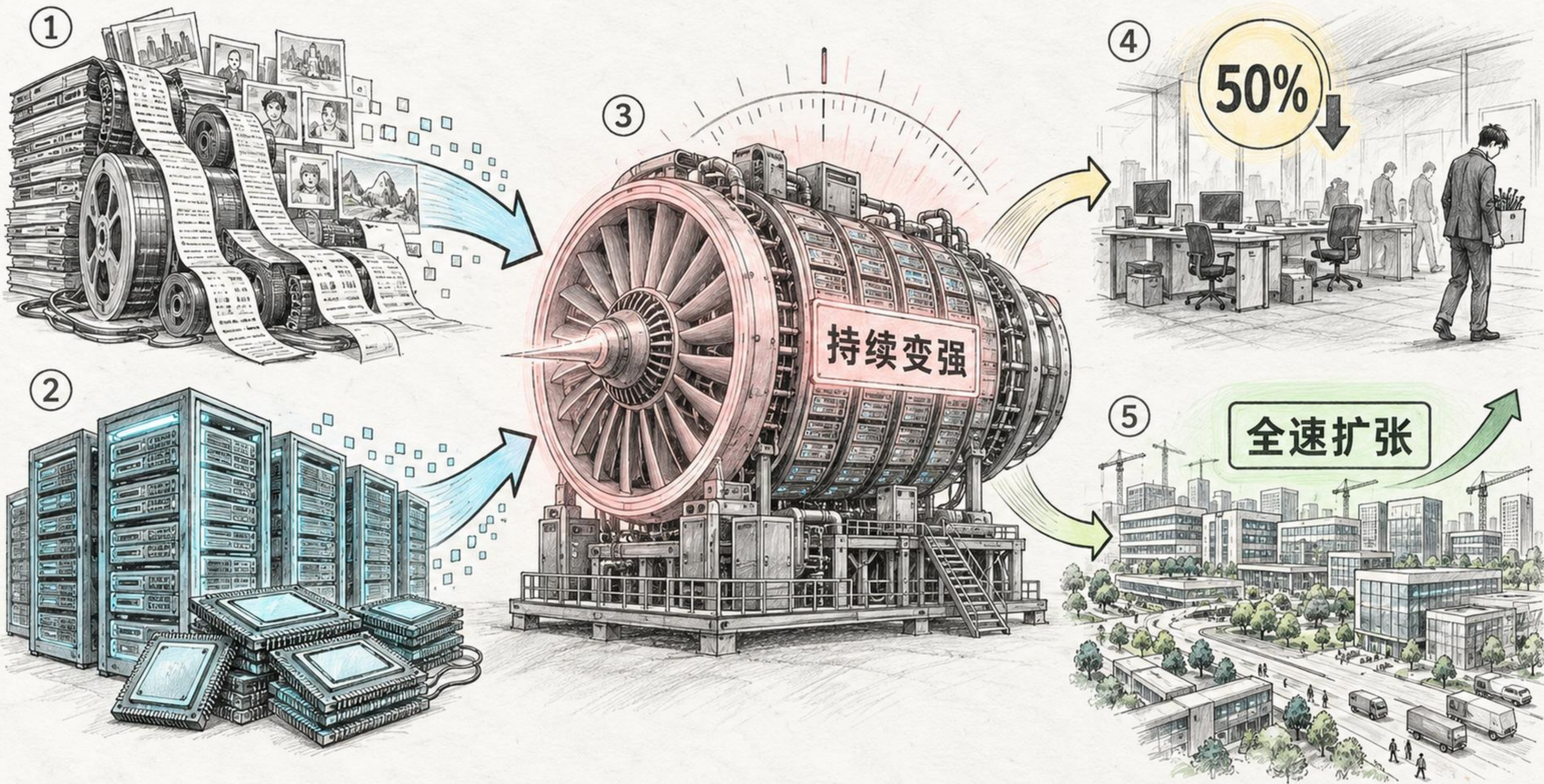
六个月



10亿美元年化收入

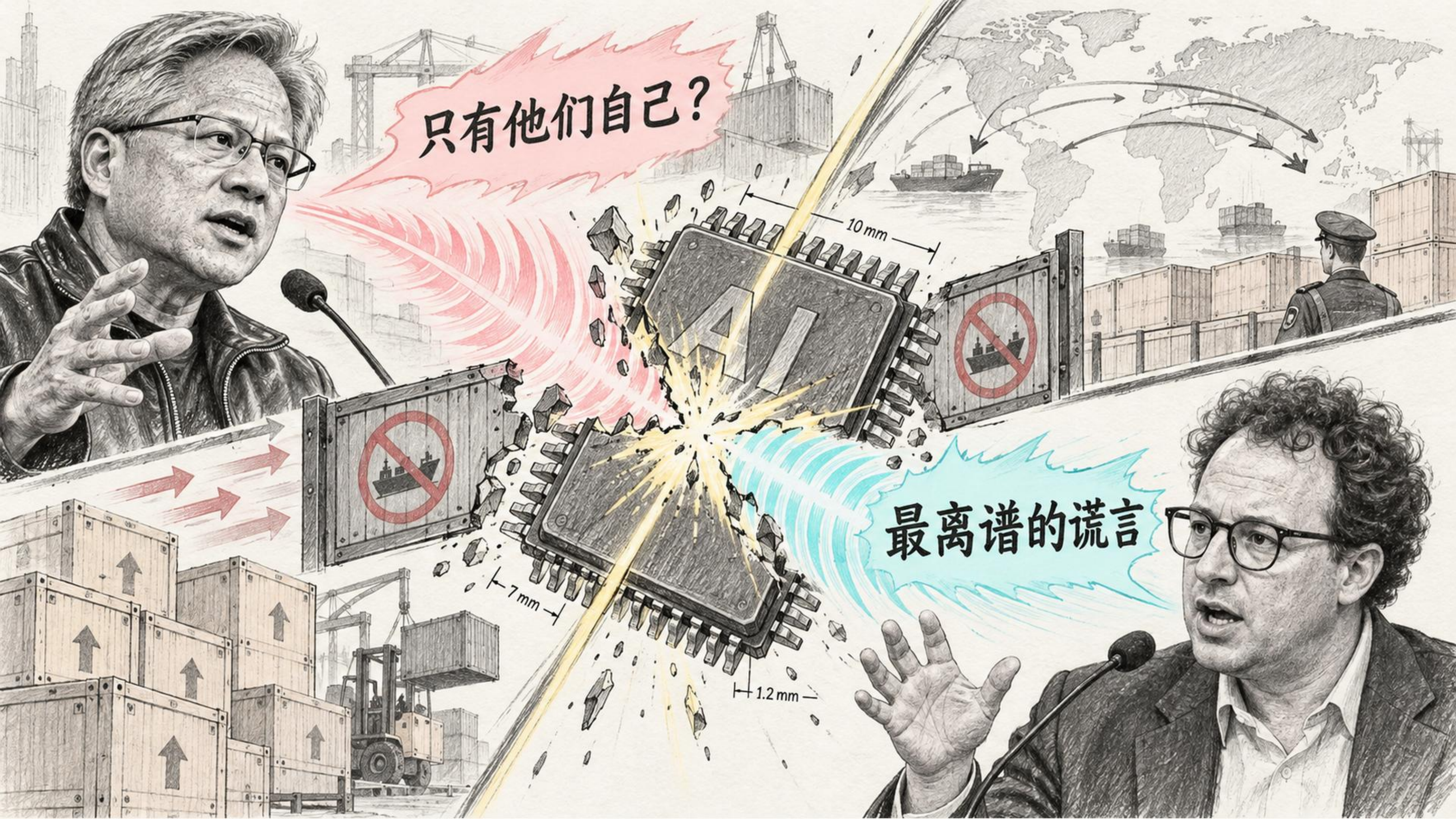






只有他们自己？

最离谱的谎言

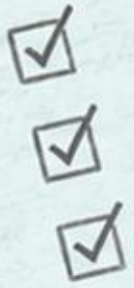


负责任扩展

高风险

中风险

低风险



①

欺骗行为



③

选择公开



②

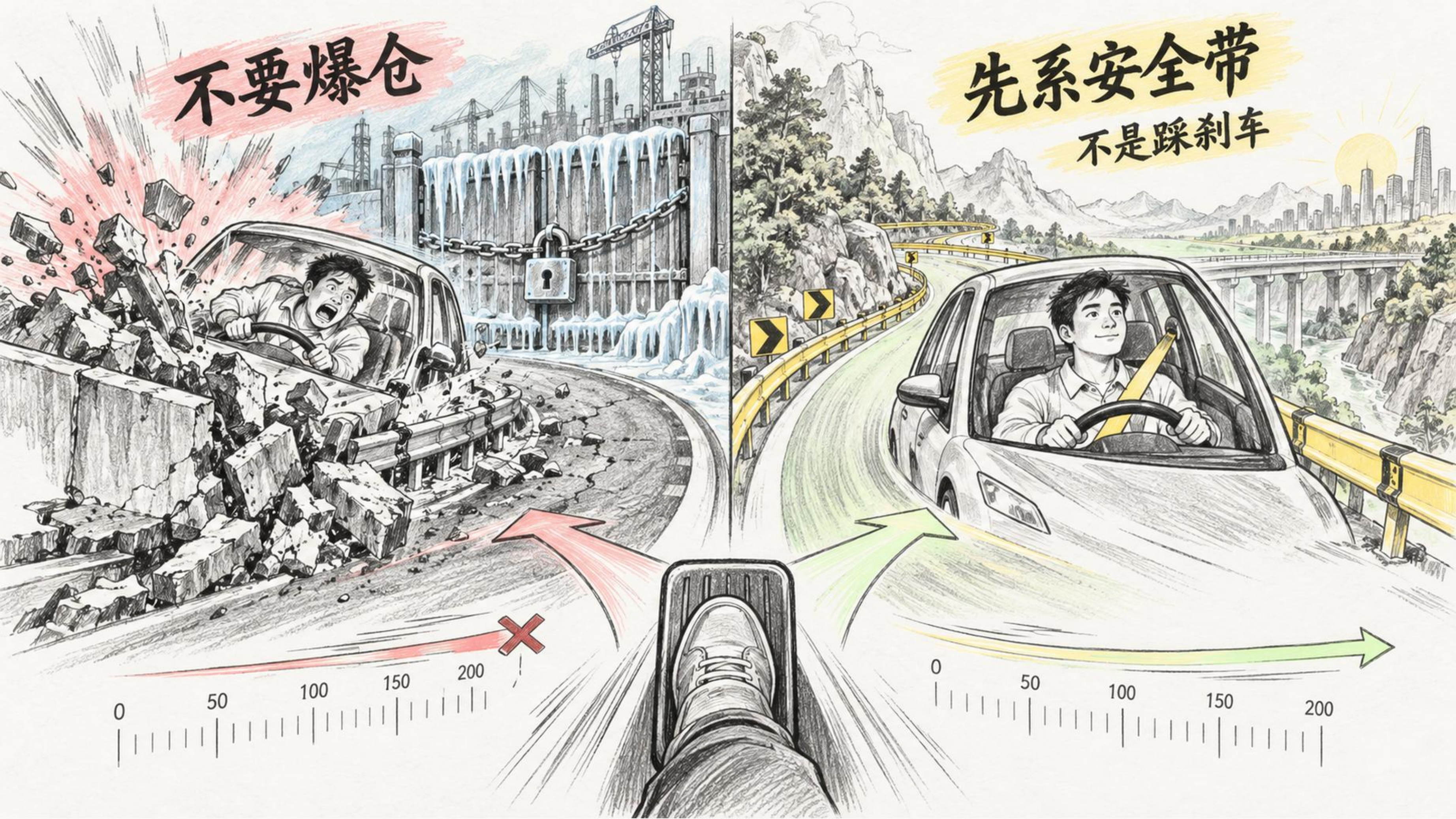


为了让我们不必放慢速度

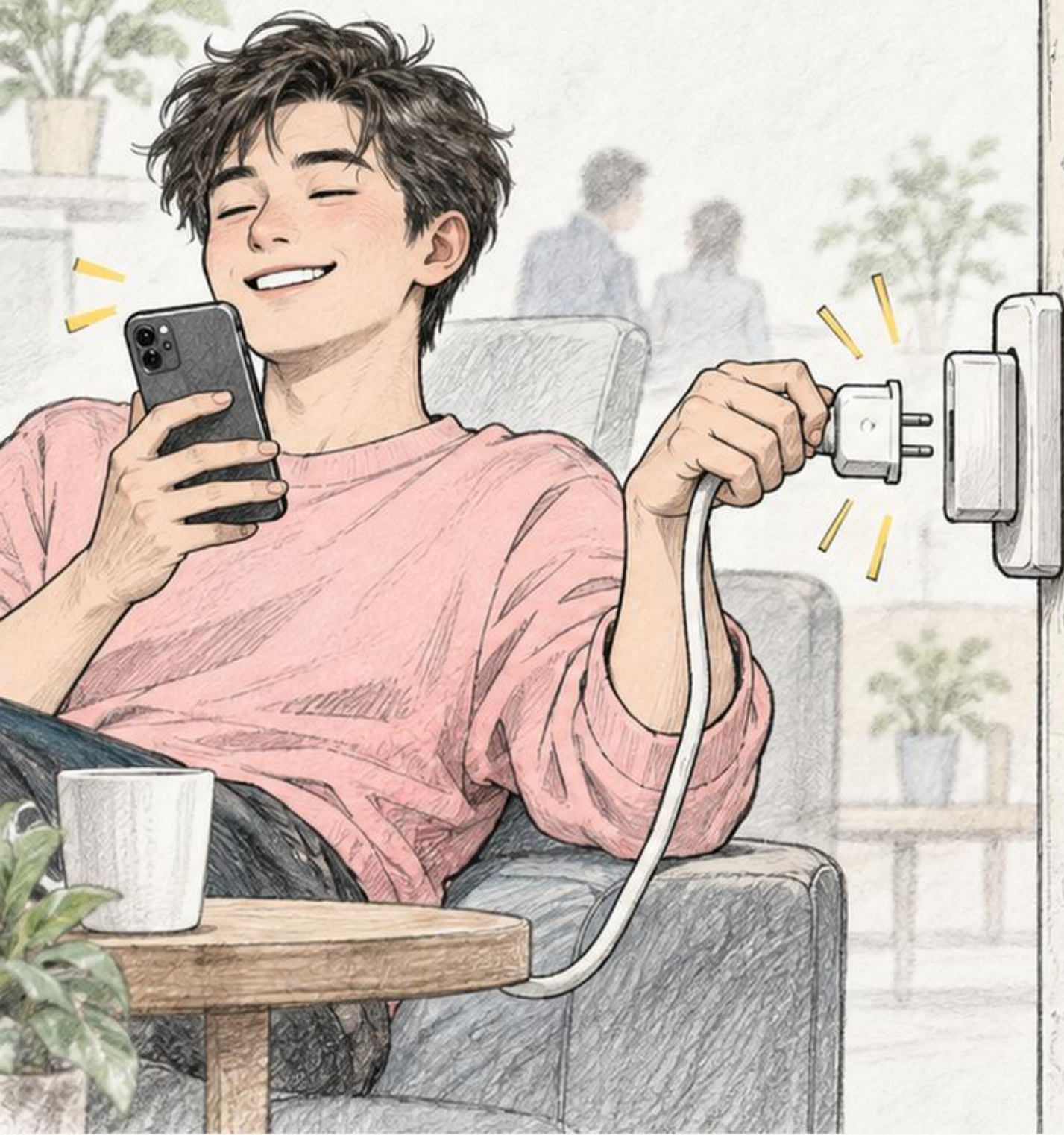


不要爆仓

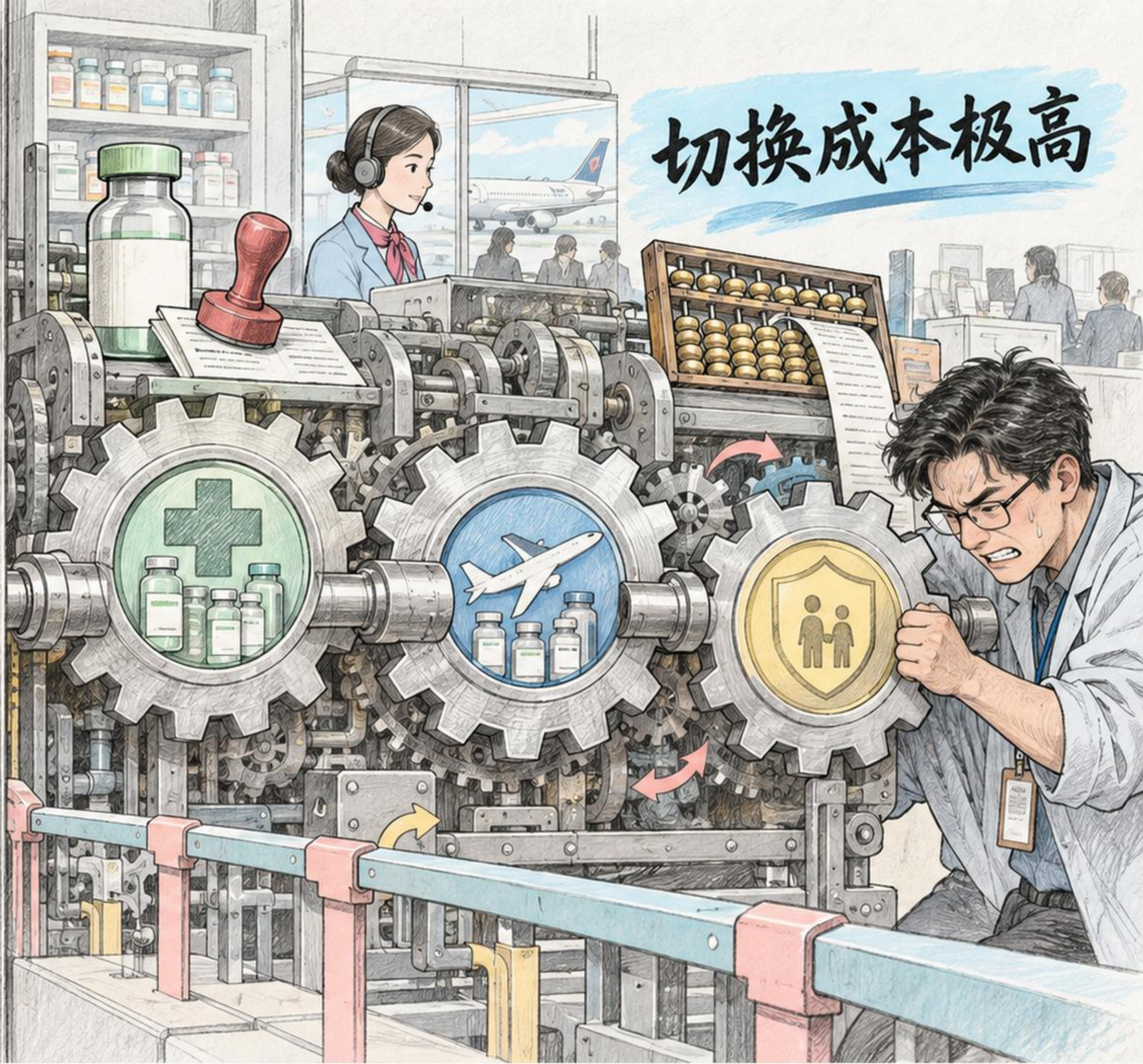
先系安全带
不是踩刹车



经典护城河

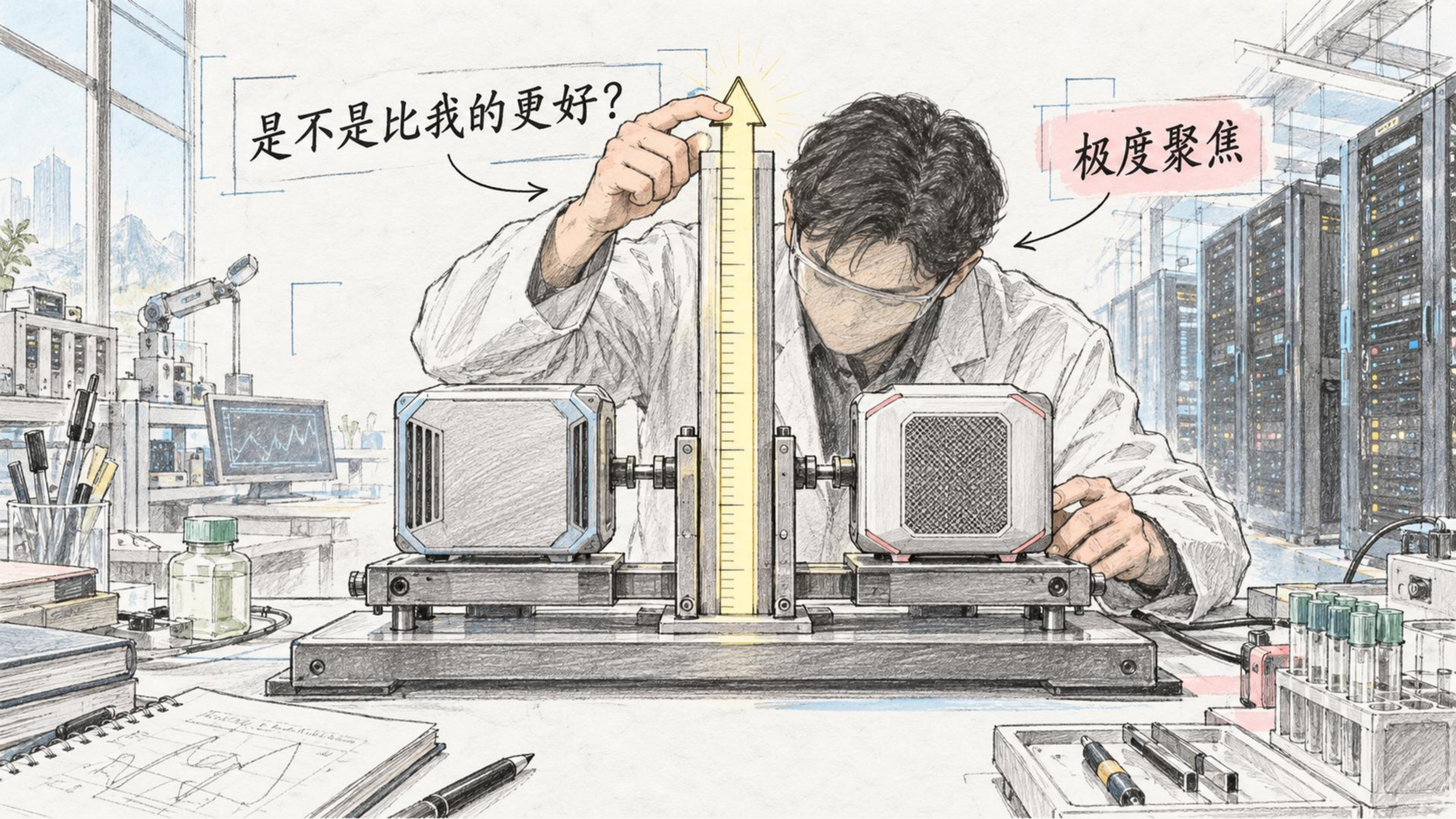


切换成本极高

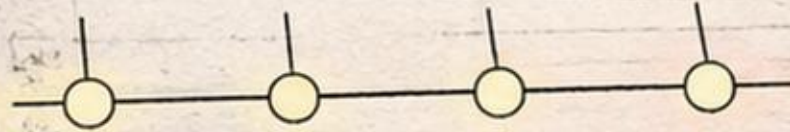


是不是比我的更好？

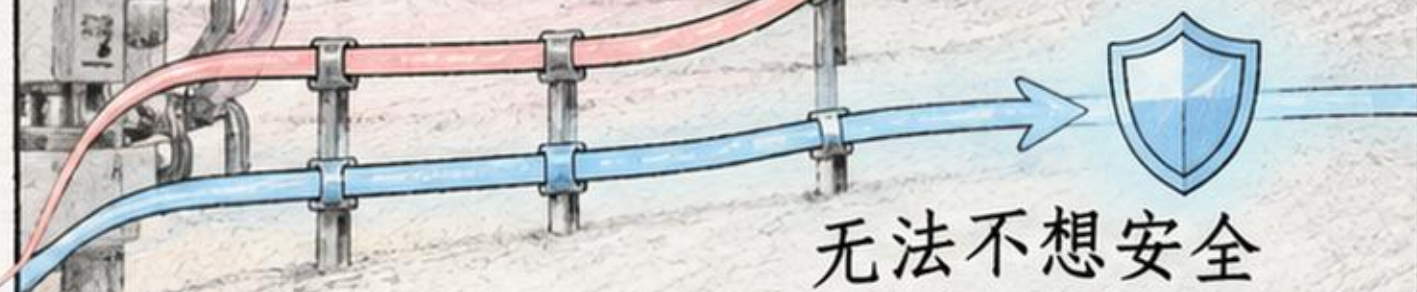
极度聚焦



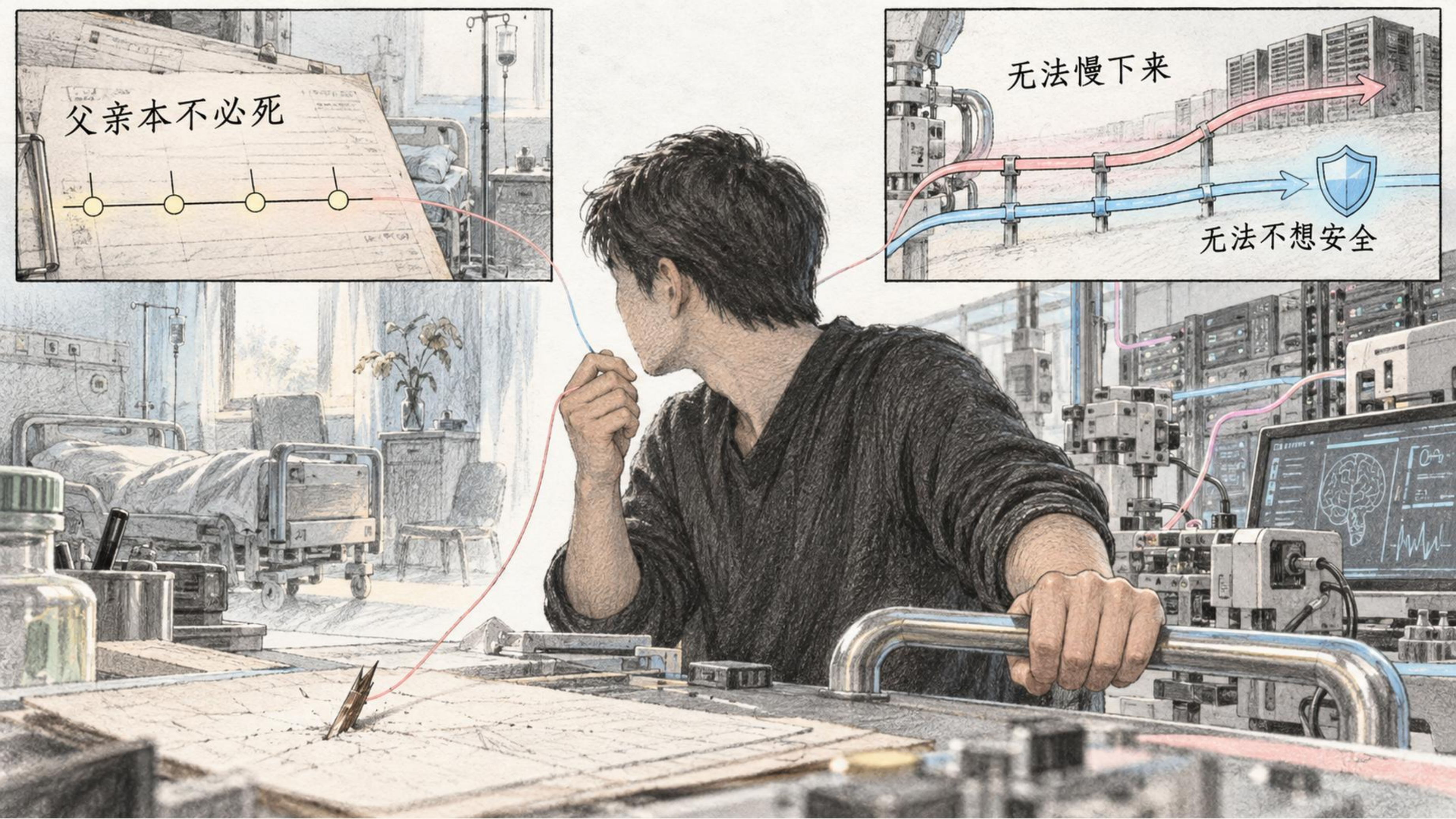
父亲本不必死

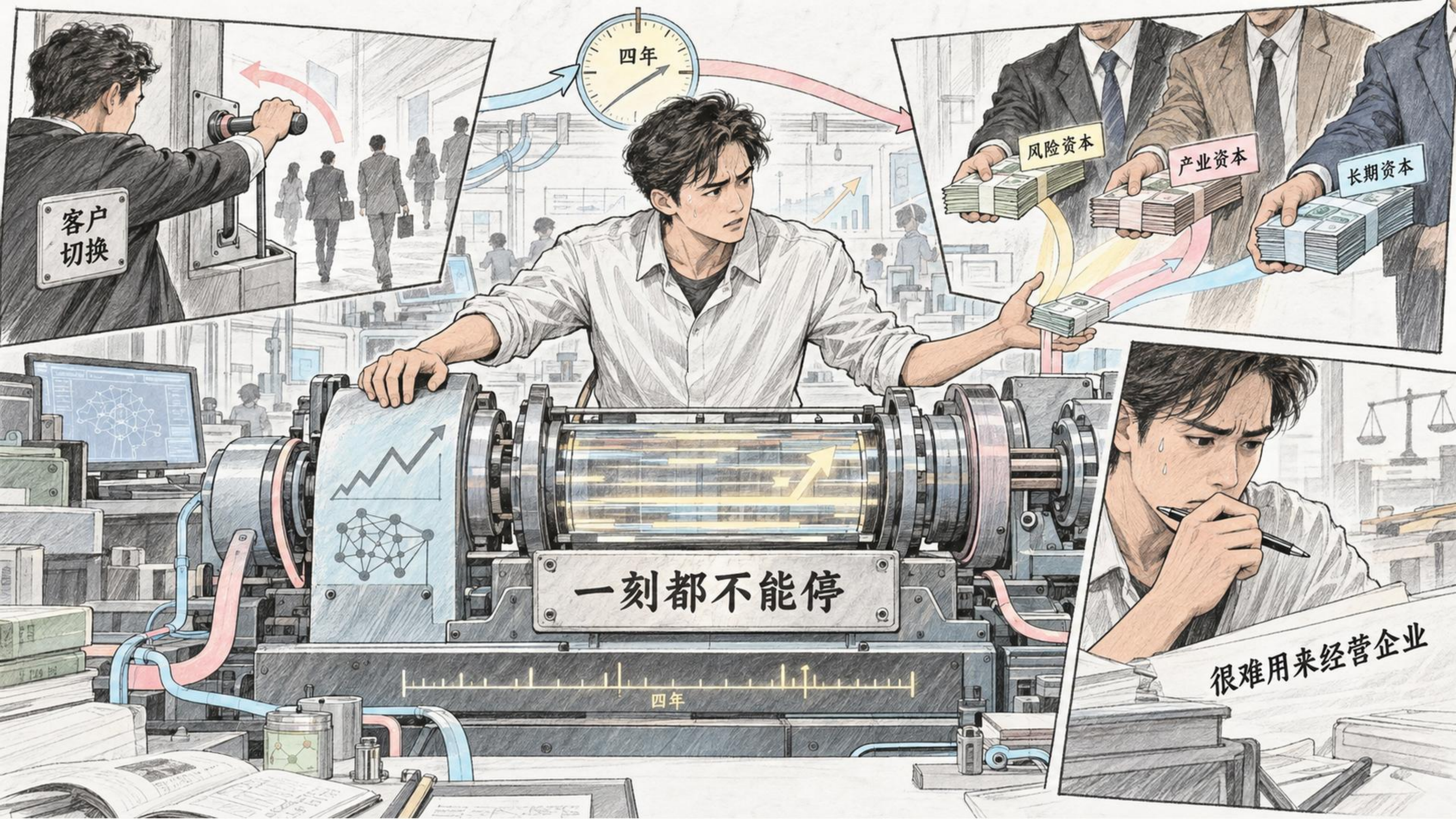


无法慢下来



无法不想安全





客户
切换

四年

风险资本

产业资本

长期资本

一刻都不能停

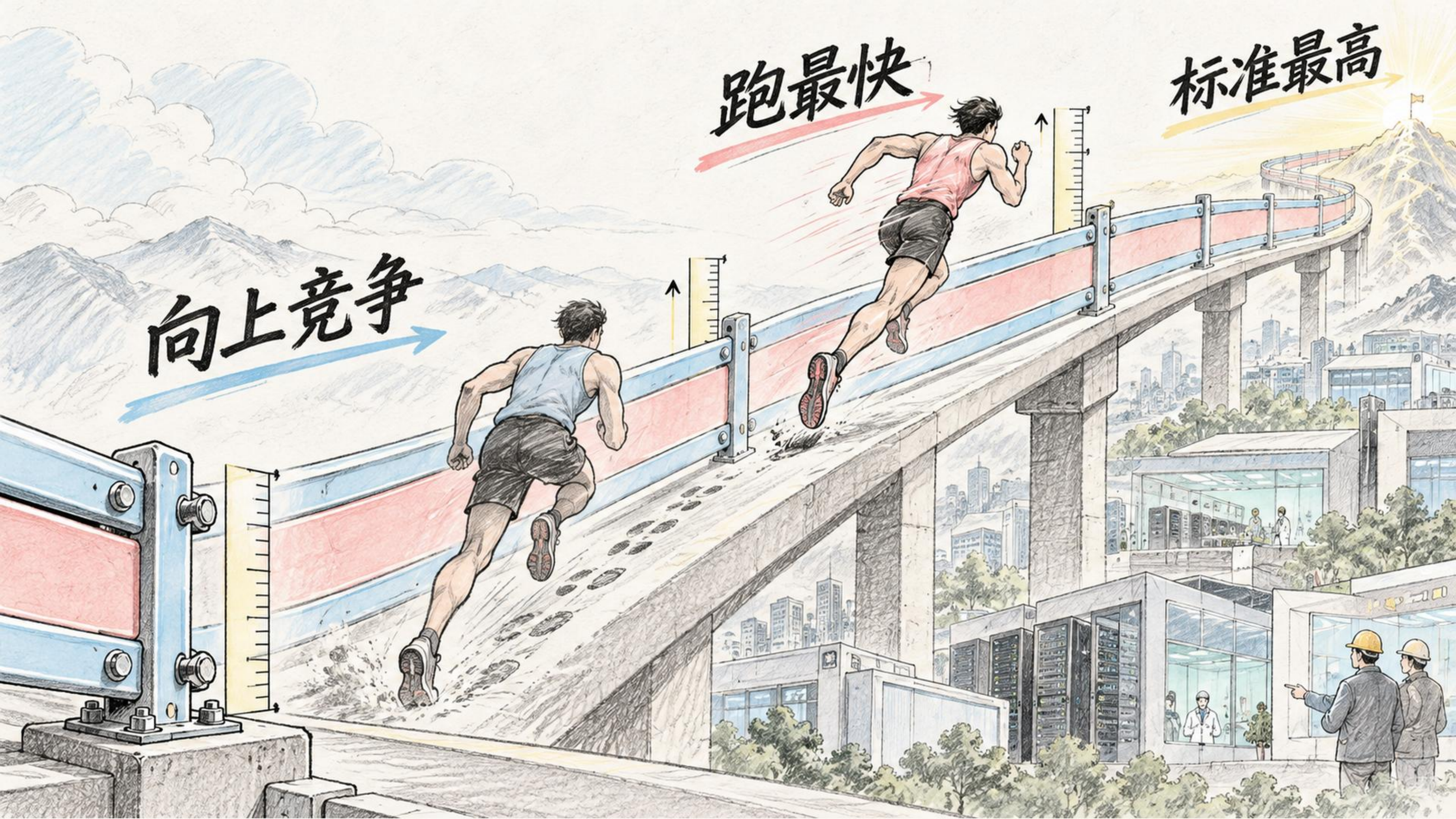
四年

很难用来经营企业

跑最快

标准最高

向上竞争



下一个再快一点

不会迟到



(矛盾?)

(还是同一件事的两面?)

